CMSC 430 Introduction to Compilers Fall 2018

Symbolic Execution

Introduction

- Static analysis is great
 - Lots of interesting ideas and tools
 - Commercial companies sell, use static analysis
 - It all looks good on paper, and in papers

- But can developers use it?
 - Our experience: Not easily
 - Results in papers describe use by static analysis experts
 - Commercial tools have a huge code mass to deal with developer confusion, false positives, warning management, etc

One Issue: Abstraction

- Abstraction lets us scale and model all possible runs
 - But it also introduces conservatism
 - *-sensitivities attempt to deal with this
 - * = flow-, context-, path-, field-, etc
 - But they are never enough

- Static analysis abstraction ≠ developer abstraction
 - Because the developer didn't have them in mind

Symbolic Execution

- Testing works
 - But, each test only explores one possible execution
 - assert(f(3) == 5)
 - We hope test cases generalize, but no guarantees
- Symbolic execution generalizes testing
 - Allows unknown symbolic variables in evaluation
 - $y = \alpha$; assert(f(y) == 2*y-1);
 - If execution path depends on unknown, conceptually fork symbolic executor
 - int f(int x) { if (x > 0) then return $2^*x 1$; else return 10; }

Symbolic Execution Example

1. int
$$a = a, b = \beta, c = \gamma;$$

2. // symbolic
3. int $x = 0, y = 0, z = 0;$
4. if (a) {
5. $x = -2;$
6. }
7. if (b < 5) {
8. if (!a && c) { y = 1; }
9. $z = 2;$
10. }
11. assert(x+y+z!=3)



Insight

- Each symbolic execution path stands for many actually program runs
 - In fact, exactly the set of runs whose concrete values satisfy the path condition
- Thus, we can cover a lot more of the program's execution space than testing can

Early work on symbolic execution

- Robert S. Boyer, Bernard Elspas, and Karl N. Levitt. SELECT-a formal system for testing and debugging programs by symbolic execution. In ICRS, pages 234–245, 1975.
- James C. King. Symbolic execution and program testing. CACM, 19(7):385–394, 1976. (most cited)
- Leon J. Osterweil and Lloyd D. Fosdick. Program testing techniques using simulated execution. In ANSS, pages 171–177, 1976.
- William E. Howden. Symbolic testing and the DISSECT symbolic evaluation system. IEEE Transactions on Software Engineering, 3(4):266–278, 1977.

The problem

- Computers were small (not much memory) and slow (not much processing power) then
 - Apple's iPad 2 is as fast as a Cray-2 from the 1980's

- Symbolic execution is potentially extremely expensive
 - Lots of possible program paths
 - Need to query solver a lot to decide which paths are feasible, which assertions could be false
 - Program state has many bits

Today

- Computers are much faster, memory is cheap
- There are very powerful SMT/SAT solvers today
 - SMT = Satisfiability Modulo Theories = SAT++
 - Can solve very large instances, very quickly
 - Lets us check assertions, prune infeasible paths
 - We've used Z3, STP, and Yices
- Recent success: bug finding
 - Heuristic search through space of possible executions
 - Find really interesting bugs

Symbolic Execution for IMP

- a ::= n | X | a0+a1 | a0-a1 | a0×a1
- b ::= bv | a0=a1 | a0≤a1 | ¬b | b0∧b1 | b0∨b1
- c ::= skip | X:=a | goto pc | if b then pc | assert b

p ::= c; ...; c

- $n \in N$ = integers, $X \in Var$ = variables, $bv \in Bool$ = {true, false}
- This is a typical way of presenting a language
 - Notice grammar is for ASTs
 - Not concerned about issues like ambiguity, associativity, precedence
- Syntax stratified into commands (c) and expressions (a,b)
 - Expressions have no side effects
- No function calls (and no higher order functions)

Symbolic Executor

- (See .ml file)
- ...note: could also add counterexample generation code
- We built a *pure* symbolic executor
 - It never actually runs the code

Path explosion

- Usually can't run symbolic execution to exhaustion
 - Exponential in branching structure

```
    int a = α, b = β, c = γ; // symbolic
    if (a) ... else ...;
    if (b) ... else ...;
    if (c) ... else ...;
```

- Ex: 3 variables, 8 program paths
- Loops on symbolic variables even worse

```
    int a = α; // symbolic
    while (a) do ...;
    3.
```

- Potentially 2^31 paths through loop!

Search strategies

- Need to prioritize search
 - Try to steer search towards paths more likely to contain assertion failures
 - Only run for a certain length of time
 - So if we don't find a bug/vulnerability within time budget, too bad
- Think of program execution as a DAG
 - Nodes = program states
 - Edge(n1,n2) = can transition from state n1 to state n2
- Then we need some kind of graph exploration strategy
 - At each step, pick among all possible paths

Basic search

- Simplest ideas: algorithms 101
 - Depth-first search (DFS)
 - Breadth-first search (BFS)
 - Which of these did we implement?
- Potential drawbacks
 - Neither is guided by any higher-level knowledge
 - Probably a bad sign
 - DFS could easily get stuck in one part of the program
 - E.g., it could keep going around a loop over and over again
 - Of these two, BFS is a better choice

Randomness

- We don't know a priori which paths to take, so adding some randomness seems like a good idea
 - Idea 1: pick next path to explore uniformly at random (Random Path, RP)
 - Idea 2: randomly restart search if haven't hit anything interesting in a while
 - Idea 3: when have equal priority paths to explore, choose next one at random
 - All of these are good ideas, and randomness is very effective
- One drawback: reproducibility
 - Probably good to use psuedo-randomness based on seed, and then record which seed is picked
 - (More important for symbolic execution implementers than users)

Coverage-guided heuristics

- Idea: Try to visit statements we haven't seen before
- Approach
 - Score of statement = # times it's been seen and how often
 - Pick next statement to explore that has lowest score
- Why might this work?
 - Errors are often in hard-to-reach parts of the program
 - This strategy tries to reach everywhere.
- Why might this not work?
 - Maybe never be able to get to a statement if proper precondition not set up
- KLEE = RP + coverage-guided

Generational search

- Hybrid of BFS and coverage-guided
- Generation 0: pick one program at random, run to completion
- Generation 1: take paths from gen 0, negate one branch condition on a path to yield a new path prefix, find a solution for that path prefix, and then take the resulting path
 - Note will semi-randomly assign to any variables not constrained by the path prefix
- Generation n: similar, but branching off gen n-1
- Also uses a coverage heuristic to pick priority

Combined search

- Run multiple searches at the same time
- Alternate between them
 - E.g., Fitnext
- Idea: no one-size-fits-all solution
 - Depends on conditions needed to exhibit bug
 - So will be as good as "best" solution, which a constant factor for wasting time with other algorithms
 - Could potentially use different algorithms to reach different parts of the program

SMT solver performance

- SAT solvers are at core of SMT solvers
 - In theory, could reduce all SMT queries to SAT queries
 - In practice, SMT and higher-level optimizations are critical
- Some examples
 - Simple identities (x + 0 = x, x * 0 = 0)
 - Theory of arrays (read(42, write(42, x, A)) = x)
 - 42 = array index, A = array, x = element
 - Caching (memoize solver queries)
 - Remove useless variables
 - E.g., if trying to show path feasible, only the part of the path condition related to variables in guard are important

Libraries and native code

- At some point, symbolic execution will reach the "edges" of the application
 - Library, system, or assembly code calls
- In some cases, could pull in that code also
 - E.g., pull in libc and symbolically execute it
 - But glibc is insanely complicated
 - Symbolic execution can easily get stuck in it
 - \Rightarrow pull in a simpler version of libc, e.g., newlib
 - libc versions for embedded systems tend to be simpler
- In other cases, need to make models of code
 - E.g., implement ramdisk to model kernel fs code
 - This is a lot of work!

Concolic execution

- Also called dynamic symbolic execution
- Instrument the program to do symbolic execution as the program runs
 - I.e., shadow concrete program state with symbolic variables
- Explore one path, from start to completion, at a time
 - Thus, always have a concrete underlying value to rely on

Concretization

- Concolic execution makes it really easy to concretize
 - Replace symbolic variables with concrete values that satisfy the path condition
 - Always have these around in concolic execution
- So, could actually do system calls
 - But we lose symbolic-ness at such calls
- And can handle cases when conditions too complex for SMT solver
 - But can do the same in pure symbolic system

Resurgence of symbolic execution

- Two key systems that triggered revival of this topic:
 - DART Godefroid and Sen, PLDI 2005
 - Godefroid = model checking, formal systems background
 - EXE Cadar, Ganesh, Pawlowski, Dill, and Engler, CCS 2006
 - Ganesh and Dill = SMT solver called "STP" (used in implementation)
 - Theory of arrays
 - Cadar and Engler = systems

Subsequent successes

- SAGE (Godefroid, 2008)
 - Microsoft internal tool
 - Symbolic execution to find bugs in file parsers
 - E.g., JPEG, DOCX, PPT, etc
 - Cluster of n machines continually running SAGE
- KLEE (Cadar, 2008)
 - Open source symbolic executor
 - Runs on top of LLVM
 - Has found lots of problems in open-source software

More recent work

- Dowser (Haller, 2013)
 - Combine static analysis with concolic execution (S2E)
 - Try to "steer" to interesting code
- angr (<u>https://angr.io/</u>, Shoshitaishvili)
 - Python framework for binary analysis using VEX
 - Used in DARPA's Cyber Grand Challenge
- Driller (Stephens, 2016)
 - Combine angr with "fuzzing"
- Qsym (Yun, 2018)
 - High-performance using PIN instrumentation

Research tools at UMD

- Otter symbolic executor for C
 - Better library model than KLEE, support for multiprocess symbolic execution
- RubyX symbolic executor for Ruby
- SymDroid symbolic executor for Dalvik bytecode
- SCV symbolic contract verification for Racket

Other symbolic executors

- Cloud9 parallel symbolic execution, also supports threads
- Pex symbolic execution for .NET
- jCUTE symbolic execution for Java
- Java PathFinder a model checker that also supports symbolic execution

• And many more...