PRINCIPLES OF DATA SCIENCE

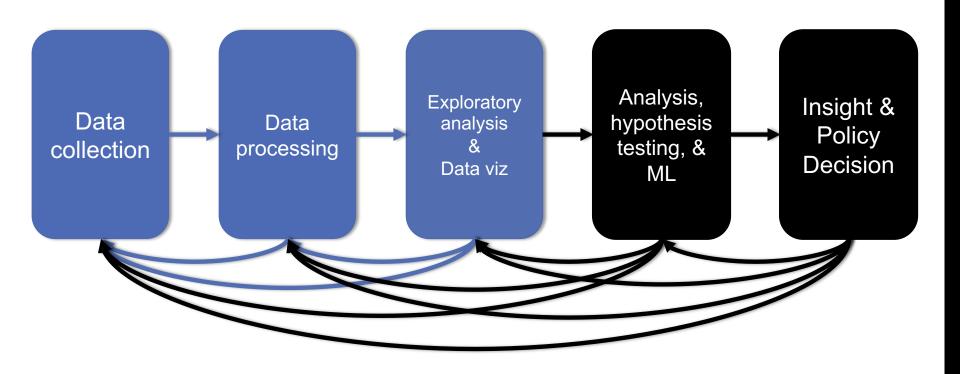
JOHN P DICKERSON

Lecture #10 - 10/31/2018

CMSC641 Wednesdays 7:00pm – 9:30pm



TODAY'S LECTURE



TODAY'S LECTURE

Overview

A visualization framework

A visualization workflow

Evaluation research of information visualization

Quick Matplotlib/Seaborn overview

Some extra resources

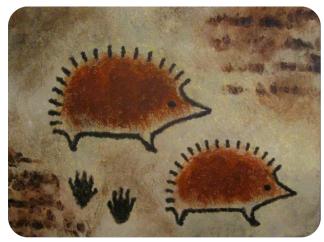


WHAT IS VISUALIZATION?

Visualization is any technique for creating images, diagrams, or animations to communicate a message.

Visualization through visual imagery has been an effective way to communicate both abstract and concrete ideas since the dawn of humankind.

- Cave paintings
- Hieroglyphs
- Maps
- ...



Message: "Don't touch the spiky hedgehogs" ...

First known map: 12th century [Tegarden 1999]

First presentation graphics: William Playfair (1786)

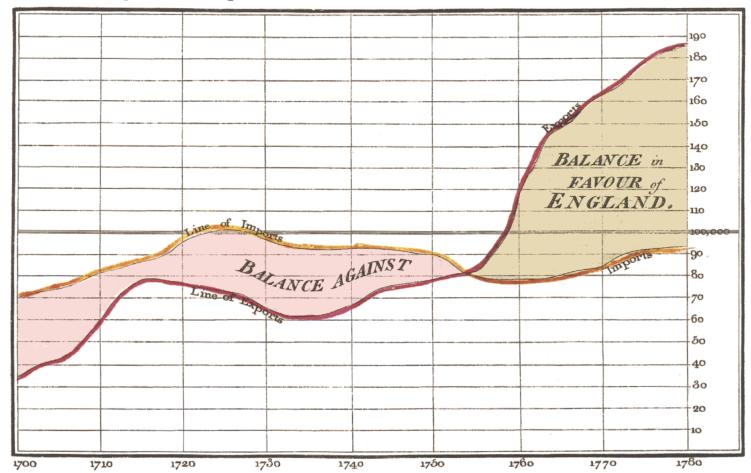
Multidimensional representations appeared in 19th century [Tufte 1983]

Examples:

- William Playfair (1786, 1821) founder of graphical methods for statistics & economist
- John Snow (1854) Cholera Map in London
- Charles Joseph Minard (1861) Napoleon and The Russian Campaign of 1812

"... the best statistical graphic ever drawn." -- Tufte

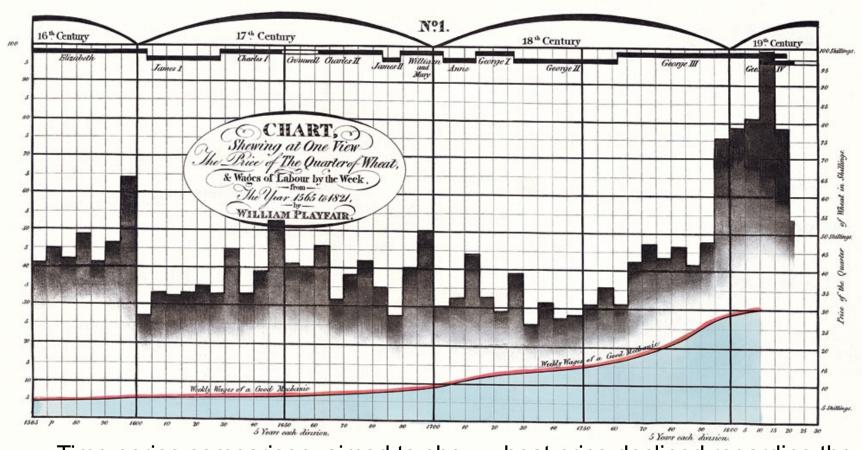




The Bottom line is divided into Years, the Right hand line into L10,000 each.

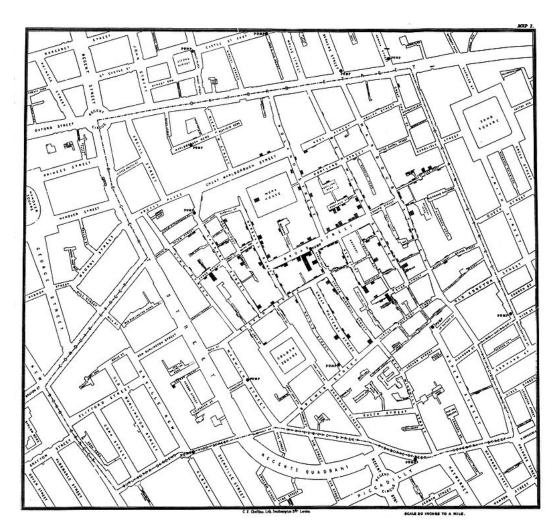
Published as the Act directs, 1st May 1786, by W. Playsoir Venture.

Neele sculpt 352, Strand, London.



- Time-series comparison, aimed to show wheat price declined regarding the increase of wages
- Integration of bar charts and line graph

William Playfair (1821)

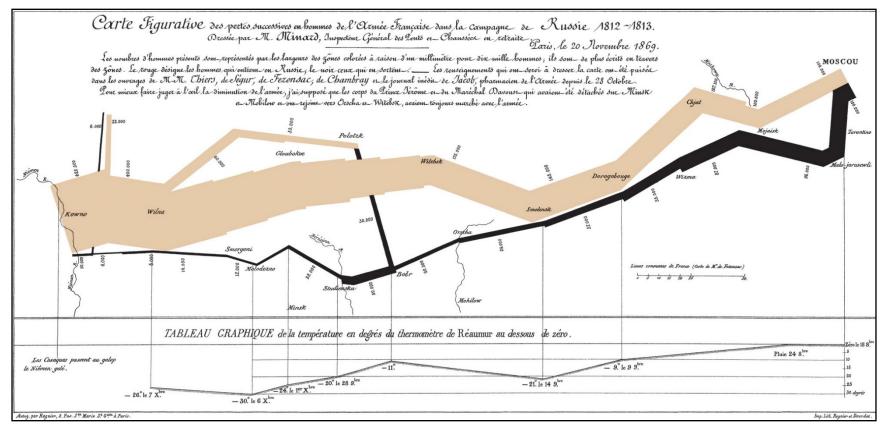


John Snow mapped the cholera cases on the map. The cases were clustered around the pump in Broad street.

- Each death case is a bar
- "Spot map" Geospatial based mapping

John Snow (1854)



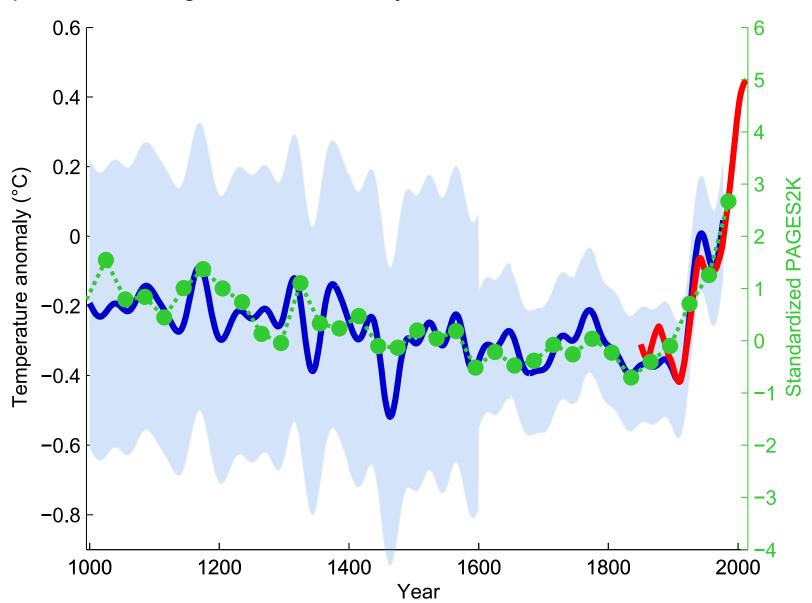


In this visualization, Minard visualized:

- Napoleon's marching and retreat routes
- Army Size
- Temperature during retreat

Charles Joseph Minard (1861)

Hockey Stick Graph: Temperature Change over last 1000 years



Modern Visualization

- 1985: NSF Workshop on Scientific Visualization
- 1987: Special issue of Computer Graphics on Visualization in Scientific Computing
- 1990: IEEE 1st visualization conference
- 2000s: Public media started to integrate infographics into TV news, newspaper/ magazine publication
- 2004: Pak Chung Wong and J. Thomas (2004). "Visual Analytics". in: IEEE Computer Graphics and Applications, Volume 24, Issue 5, Sept.-Oct. 2004 Page(s): 20–21.
- Visualizations become popular on social networks
- Techniques such as HTML5, CSS3, D3 enabled interactive visualizations on mobile devices

VISUALIZATION CLASSIFICATION

Visualization can be classified as software visualization, scientific visualization, and information visualization.

- Software Visualization
 - Software visualization helps people understand and use computer software effectively [Stasko et al. 1998]
- Scientific Visualization
 - Visualizing three-dimensional phenomena (architectural, meteorological, medical, biological, etc.), where the emphasis is on realistic renderings of volumes, surfaces, illumination sources, and so forth [Friendly 2008]

VISUALIZATION CLASSIFICATION

Information Visualization

- Information visualization is the two-way and interactive interface between humans and their information resources.
 Visualization technologies meld the human's capacity with the computational capacity for analytical computing. (P1000 report)
- Information visualization concentrates on the use of computer-supported tools to explore large amount of abstract data. The abstract data include both numerical and nonnumerical data, such as text and geographic information.

VALUE OF INFORMATION VISUALIZATION

Exploring information collections becomes increasingly difficult as the volume grows

With minimal effort, the human visual system can process a large amount of information in a parallel manner

The occurrence of advanced graphical software and hardware enables the large-scale visualization and the direct manipulation of interfaces

GOALS FOR INFORMATION VISUALIZATION

Provide insight

- Explain data to solve specific problems
- Support the analytical task, showing the comparison or causality
- Explore large data sets for better understanding

Relieve the cognitive overload

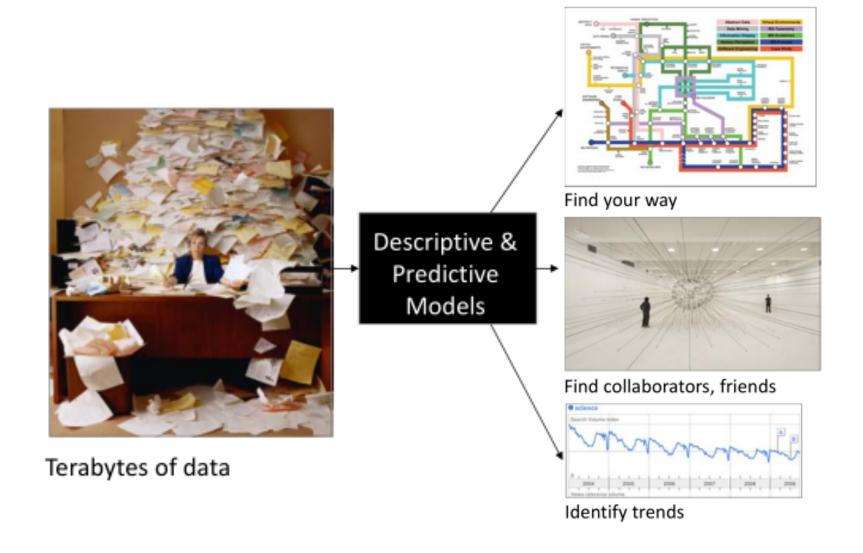
Conveying abstract information in intuitive ways

HOW TO ORGANIZE VISUALIZATIONS?

By

- User task type?
- User insight need?
- Data to be visualized?
- Data transformation?
- Visualization techniques?
- Visual mapping transformation?
- Interaction techniques?
- ...?

DIFFERENT QUESTION TYPES

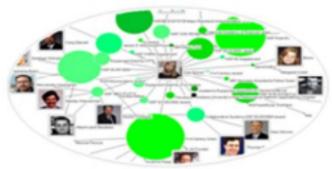


DIFFERENT LEVELS OF ANALYSIS

Macro/Global Population Level



Meso/Local Group Level



Micro Individual Level



FRAMEWORK BY BÖRNER (2014)

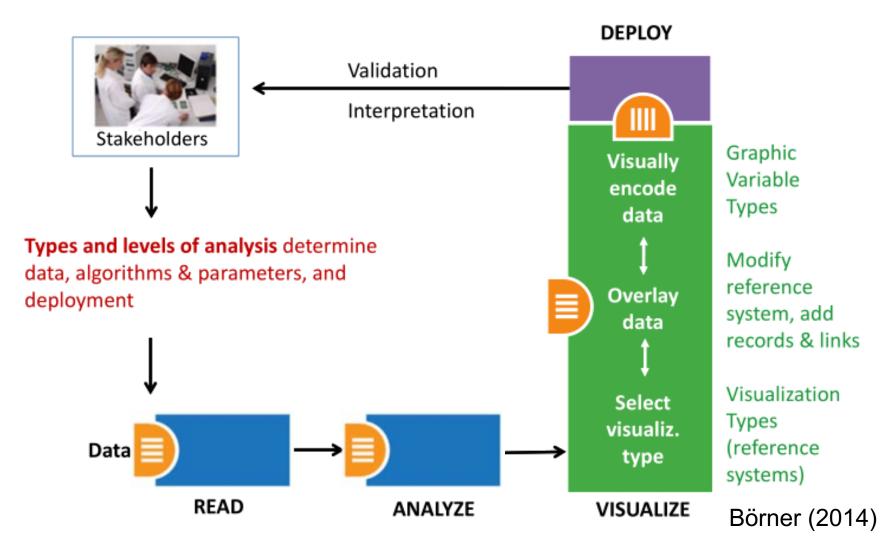
Level of Analysis

Type/Question	Micro/Individual (1-100 records)	Meso/Local (100-10k records)	Macro/Global (10,000+ records)
Statistical Analysis/Profiling	Individual person an d their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA , all of science.
Temporal Analysis (When)	Funding portfolio of one individual	Mapping topic bursts in 20 years of PNAS	113 years of physics research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a state's intellectual landscape	PNAS publications
Topical Analysis (What)	Base knowledge fro m which one grant draws	Knowledge flows in chemistry research	VxOrd/Topic maps of NIH funding
Network Analysis (With Whom)	NSF Co-PI network of one individual	Co-author network	NIH's core competen cy

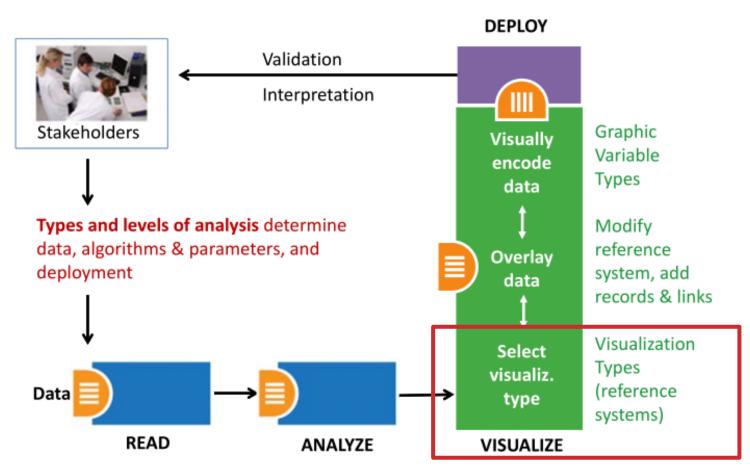
COMPARING TWO WORKFLOWS

Börner (2014) – Fry (2007) – **Visual Insights Visualizing Data** Read data Acquire Parse Analyze data Filter Mine Visualize Represent Select vis. types Refine Overlay data Visually encode data Interact **Deploy**

NEEDS-DRIVEN WORKFLOW



NEEDS-DRIVEN WORKFLOW: SELECT VISUALIZATION TYPE







VISUALIZATION TYPES

Shneiderman (1996) proposed seven types of representation methods:

1-D

- To represent information as one-dimensional visual objects in a linear [Eick et al. 1992; Hearst 1995] or a circular [Salton et al. 1995] manner.
- Textual documents, source codes, name lists, ...

2-D

- To represent information as two-dimensional visual objects
- Geographic maps, floor plans, newspaper layouts, ...

3-D

- To represent information as three-dimensional visual objects
- Molecules, human bodies, buildings and etc.

Multi-dimensional

- To represent information as multidimensional objects and projects them into a threedimensional or a two-dimensional space.
- Relational and statistical database.





VISUALIZATION TYPES

Shneiderman (1996) proposed seven types of representation methods (cont'd):

Temporal

- To represent information based on temporal order
- Medical records, project management, historical presentations, ...

Tree

To represent hierarchical relationship

Network

To represent complex relationships that a simple tree structure cannot capture

VISUALIZATION TYPES

Börner (2014) emphasized five major types:

Charts

No reference system—e.g., Wordle.com, pie charts

Tables

 Categorical axes that can be selected, reordered; cells can be color coded and might contain proportional symbols. Special kind of graph.

Graphs

 Quantitative or qualitative (categorical) axes. Timelines, bar graphs, scatter plots.

Geospatial maps

Use latitude and longitude reference system. World or city maps.

Network graphs

- Node position might depends on node attributes or node similarity.
- Tree graphs: hierarchies, taxonomies, genealogies.
- Networks: social networks, migration flows.

Temporal data analysis and visualization answer the when question, and can help to:

- Understand the temporal distribution of datasets
- Identify growth rates, latency to peak times, or decay rates
- See patterns in time-series data, such as trends, seasonality, or bursts.

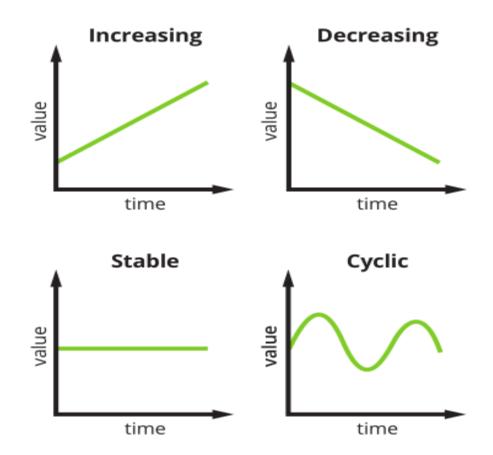


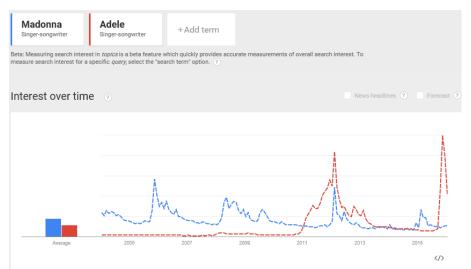
Temporal trends

- Increasing
- Decreasing
- Stable
- Cyclic

Visualization Types

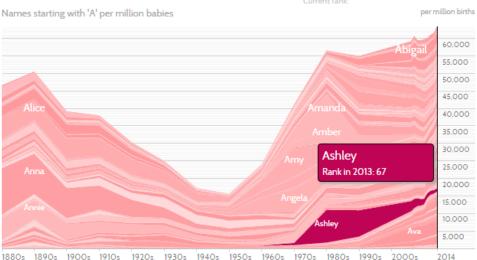
- Line graph
- Stacked graph
- Temporal bar graph
- Histograms
- Small multiples

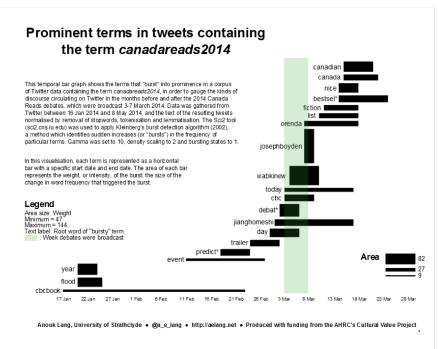




Stacked graph illustrates individual and total trends.

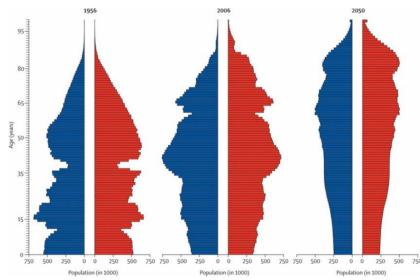
Line graph shows the trends over time.





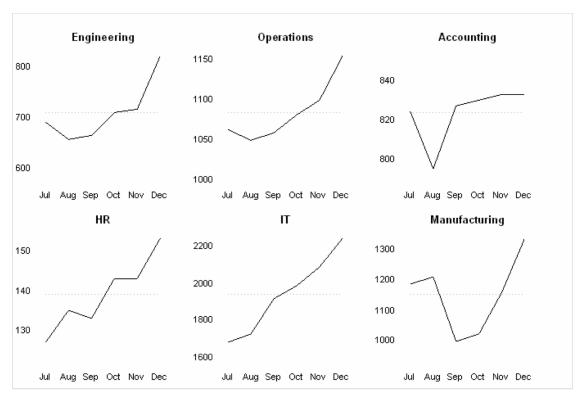
Temporal bar graph shows begin, end, and properties of events.

Histograms represent the number of observations of a certain value have been made.



Christensen, Kaare, Gabriele Doblhammer, Roland Rau, and James W. Vaupel. "Ageing Populations: The Challenges Ahead." The Lancet 374 (9696): 1196-1208.

A small multiple (sometimes called trellis chart, lattice chart, grid chart, or panel chart) is a series of similar graphs or charts using the same scale + axes, allowing them to be easily compared. [Tufte 1983]



Geospatial data analysis and visualization originated in geography and cartography, but are increasingly common in statistics, information visualization, and many other areas of science.

The analyses aim to answer where questions that use location information to identify their position or movement

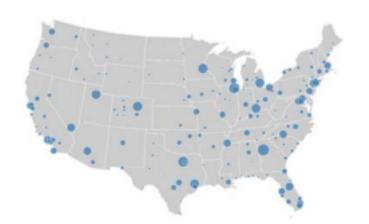
over geographic space.



General Map Types

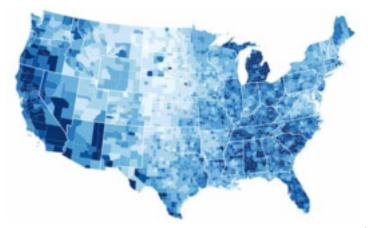
- General reference maps
- Topographic maps
- Thematic maps: Emphasize the spatial distribution of one or more geographic variables
 - Physio-geographical:
 - Maps showing the natural features of the earth's surface.
 - Socio-economic:
 - Maps showing political boundaries, population density, or voting behavior.
 - Technical
 - Maps showing navigation routes.

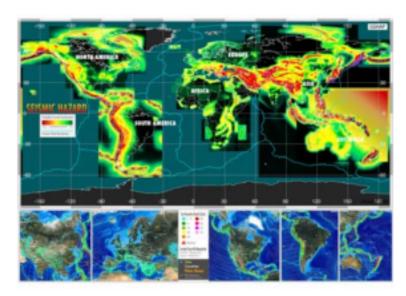
Proportional symbol map represents data variables by symbols that are sized, colored, etc. according to their amount. Data is (or can be) aggregated at points within areas.



Choropleth map represents data variables such as densities, ratios, or rates by proportionally colored or patterned areas.

 Mapped according to a prearranged key, e.g., districts or states

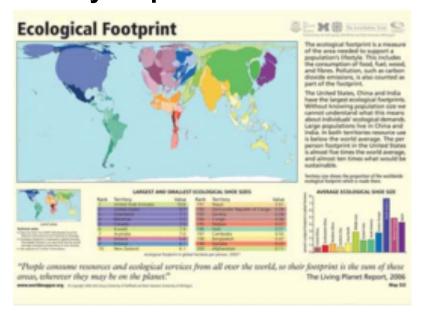




Heat (isopleth) maps

represent continuous data variable values by colors. Heat maps might show colorbased contour lines that connect points of equal value or value-by-area maps.

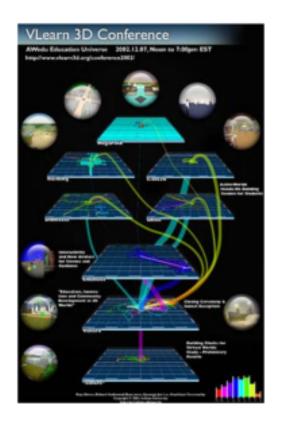
Cartograms are not drawn to scale. Instead they distort geographical areas in proportion to data values. Familiarity with region is necessary. Mostly used for world, continental, and country maps.





Flow maps show paths that (in)tangible object take to get from one geospatial place to another. Variables such as capacity or maximum speed are encoded proportionally by line width/color.

Space-time cubes display entities, locations, and events over time.



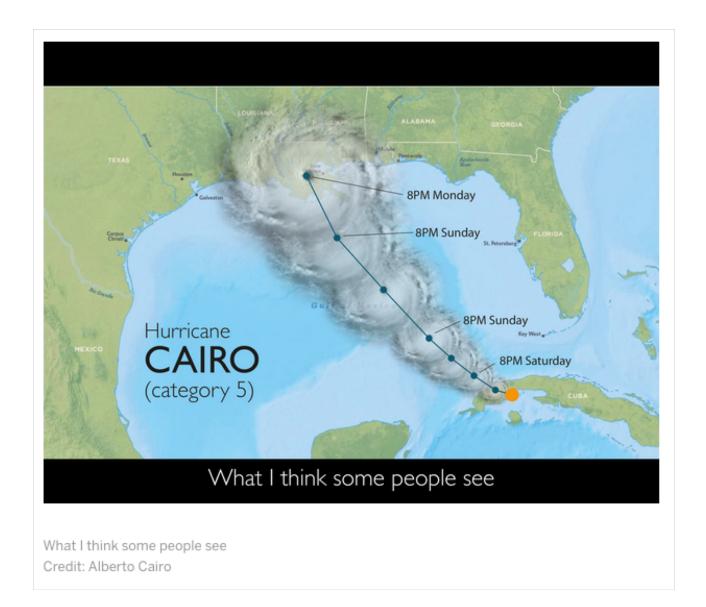
VISUALIZING UNCERTAINTY

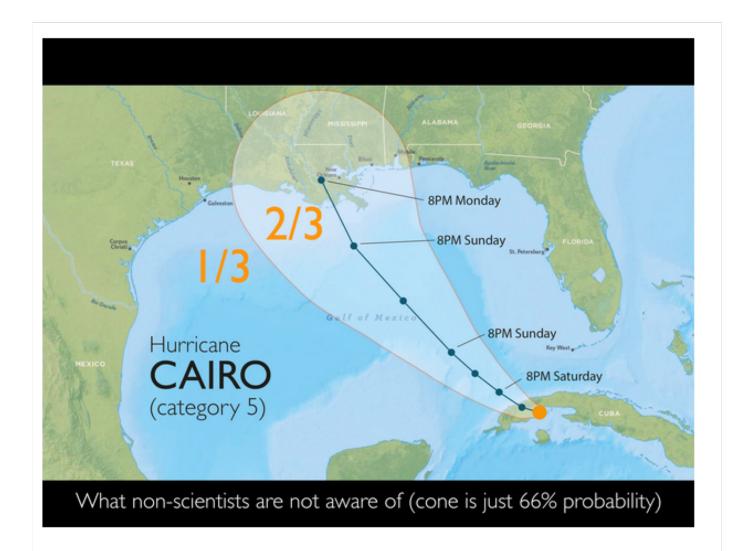


What you show Credit: Alberto Cairo



What the cone is based on Credit: Alberto Cairo





What non-scientists are not aware of (cone is just 66% probability)
Credit: Alberto Cairo

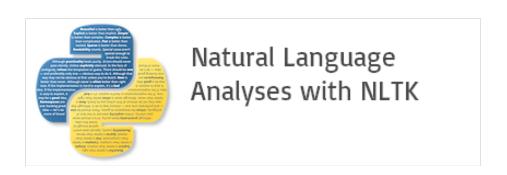


What we could be showing instead Credit: Alberto Cairo

To answer the what question, we will be using texts to identify major topics, their interrelations, and their evolution over time at different levels of analysis – micro to macro.

To generate visualizations from text, text processing or natural language processing is needed to generate qualitative or quantitative features of the text.

NLP lectures talk about some of this





Representations of topical data:

- Charts: Word cloud, text overlay
- Tables: GRIDL, Periodic table
- Graphs: circular visualization, crossmaps
- Geospatial maps: SOM maps
- Network graphs: Tree visualizations, word co-occurrence networks, concept maps, science map overlays



Word clouds visualize the frequency of the words.

 IMDB movie titles word cloud created with Wordle.

Text Overlay [Abbassi and Chen 2008]

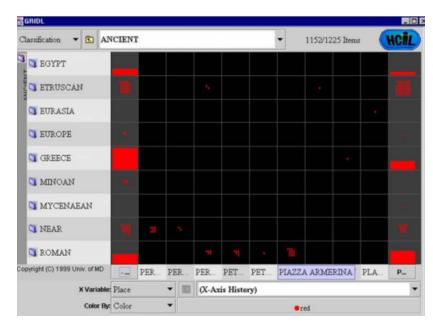
(a) Text Annotation View

Feature occurrences are highlighted in blue. The selected bag-ofwords feature is highlighed in red (CounselEnron).

homemark.taylor@enron.coml TaylorVicePresidentand Ge Services14005mith Street - I 77009(713853-7459(713846-34 will be at my parent s home in TaylorVicePresidentand Ge Services14005mith Street - I 77009(713853-7459(713846-34

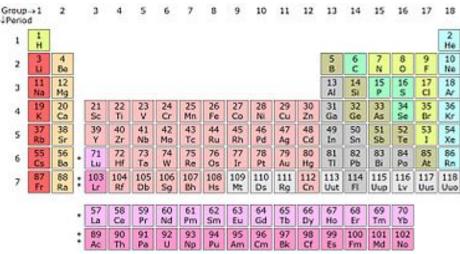
TaylorVicePresidentand Ge Colored circles (blots) superimposed onto feature occurrence loca-Services14005mith Street - 1 tions in text. Blot size and color indicates feature importance and 77008(713953-7459(713946-34) usage. Selected feature's blots are highlighted with black circles.

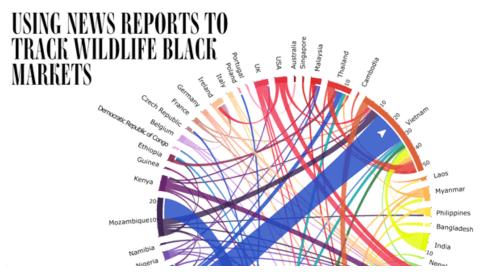
al Counsel Enron Wholesale Services 1400 Smith Street - EB3892 Houston, Texas 77008 (713863-7458 (713846-3490) (fax I thought or another item to add to the list: Druising World 2002 male calendar -- available on Amazon comitor 11.95 Mark (faylor Vice President and Seniral Counsel Enron Wholesale Services 1400 Smith Street -- B83892 Houston, Texas 77003 (713883-7459 (716846-3480) flax Hey In Re -- here are my de Taylor, 78.1322 Rutland St. Houston, 13. Fro 8 (718863-7190) (homemark taylor@arron.com/Let me know how I can help. Mark faylor Vice President and Seniral Counsel Enron Wholesale Services 1400 Smith Street -- B83892 Houston, Texas 77008 (713883-7459 (716846-3480) flax if Southead to reach me thi Will be at my parent a home in Unchament (5) 3541-8649. Mark faylor Vice President and Seniral Counsel Enron Wholesale Services 1400 Smith Street -- B83892 Houston, Texas 77008 (713853-7459 (719846-3450) flax in my View an assignment



GRIDL uses categorical and hierarchical axes to support categorical zooming.

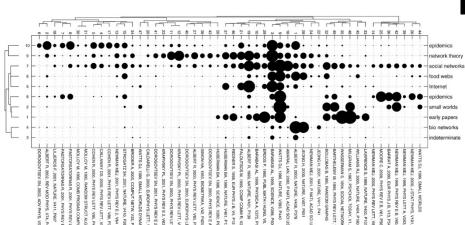
A Periodic Table is used to organize elements sharing similar properties.



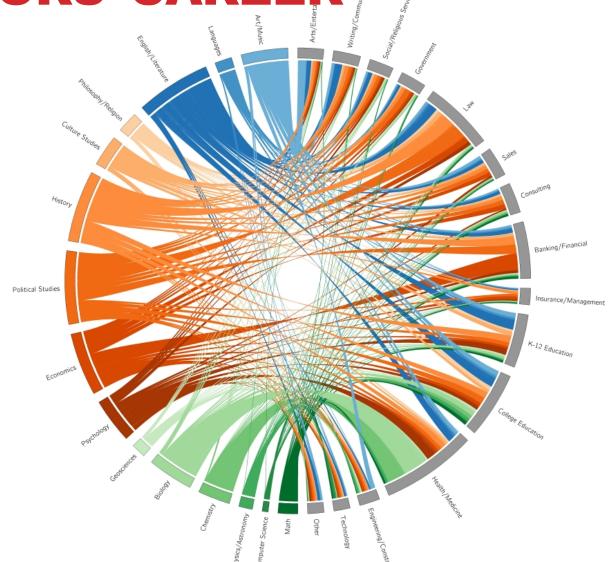


Crossmaps visualize multiple and overlapping relations among entity types in collections of journal articles.

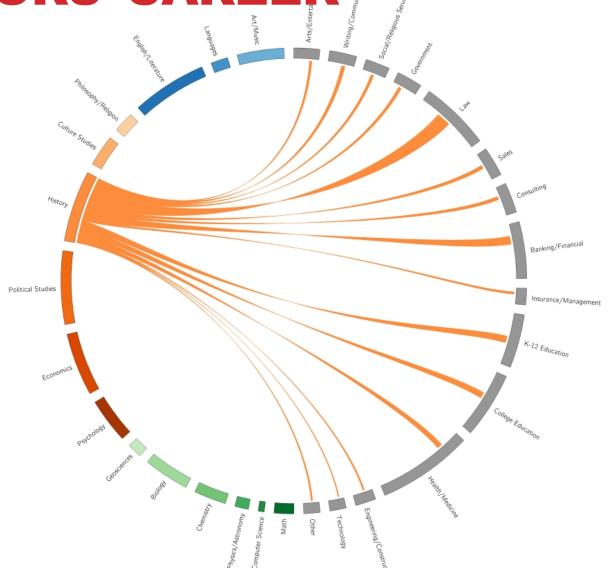
Circular visualization shows the relationships between entities.

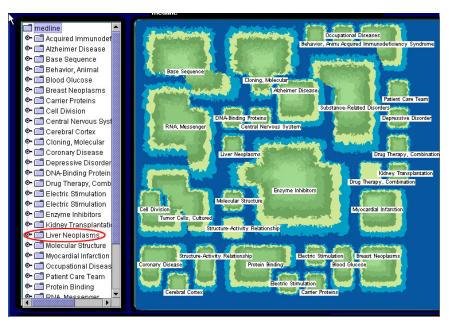


WILLIAMS COLLEGE: MAJORS-CAREER



WILLIAMS COLLEGE: MAJORS-CAREER

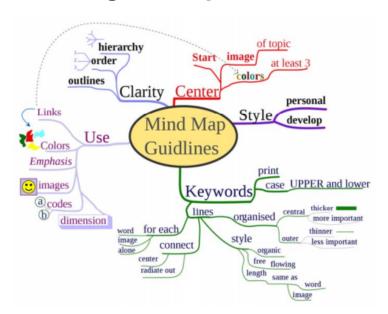




Self-organizing maps (SOMs)

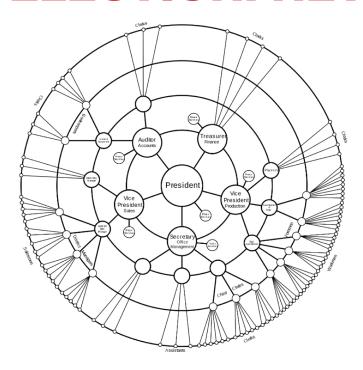
use geospatial metaphors to create abstract 2-D space and map elements onto the space.

Concept maps are network graphs that show the relationships among concepts.



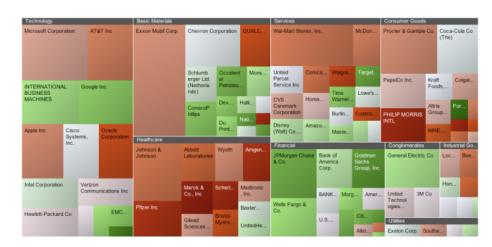
The with whom question can be answered by tree and network visualization.

- Tree visualization utilizes structural, hierarchical data.
 - Radial Tree Map
 - Treemap
- Network visualization can deal with more complex relationships between nodes.
 - Random layout
 - Circular layout
 - Force directed layout
 - Bipartite layout
 - Subway map layout
 - Network overlays on geospatial maps

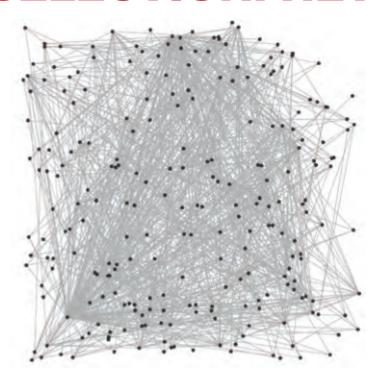


Radial tree maps are a method of displaying a tree structure in a way that expands outwards, radially.

Treemaps are a spaceconstrained visualization of hierarchical structure





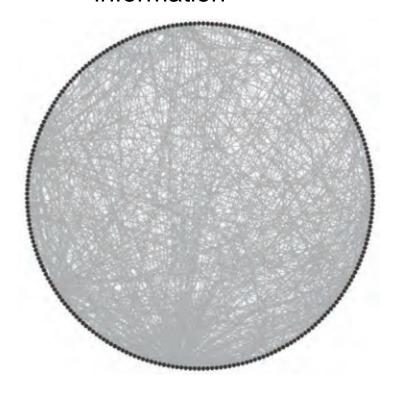


Random layout

- Fast
- Impression of size and density

Circular layout

- Fast
- Can provide sequential information



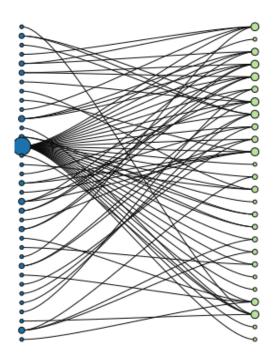


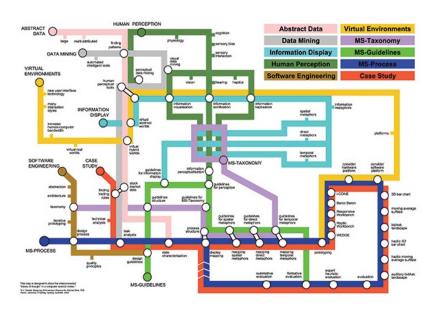
Force-directed layout

 Utilizes similarity or distance relationships among nodes

Bipartite layout

 Renders networks with two node types as two lists.





Subway map layout

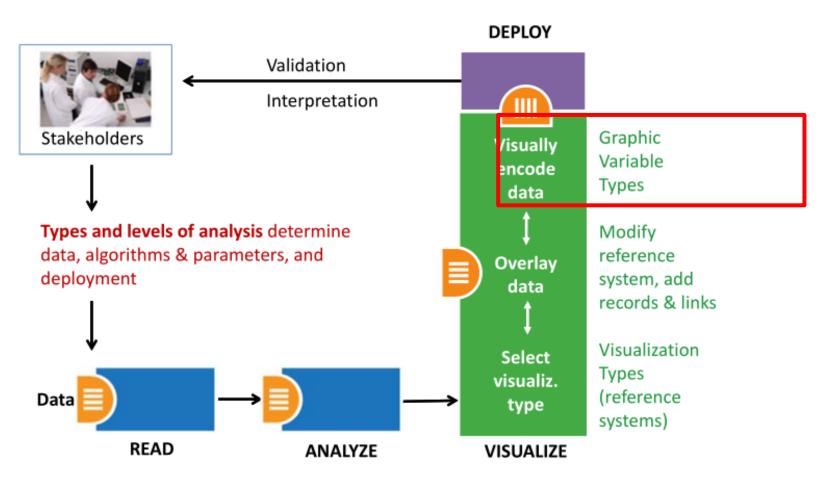
- Aim for evenly distributed nodes, uniform edge lengths, and orthogonal drawings.
- E.g. Ph.D. Thesis map (2004)

Network overlays on geospatial maps

- Use a geospatial reference system to place nodes
- E.g., airport traffic



NEEDS-DRIVEN MODEL: VISUALLY ENCODE DATA



DATA SCALE TYPES

Categorical (nominal): A categorical scale, also called nominal or category scale, is qualitative. Categories are assume to be non-overlapping.

Ordinal: An ordinal scale, also called sequence or ordered, is qualitative. It rank-orders values representing categories based on some intrinsic ranking but not at measureable intervals.

Interval: An interval scale, also called value scale, is a quantitative numerical scale of measurement where the distance between any two adjacent values (or intervals) is equal but the zero point is arbitrary.

Ratio: A ratio scale, also called proportional scale, is a quantitative numerical scale. It represents values organized as an ordered sequence, with meaningful uniform spacing, and has a true zero point.

More **Qualitative** More

Quantitative

DATA SCALE TYPES: EXAMPLES

Categorical (nominal): ????????

 Words or numbers constituting the names and descriptions of people, places, things, or events.

Ordinal: ????????

 Days of the week, degree of satisfaction and preference rating scores (e.g., Likert scale), or rankings such as low, medium, high.

Interval: ?????????

 Temperature in degrees or time in hours. Spatial variables such as latitude and longitude are interval.

Ratio: ?????????

• Physical measures such as weight, height, (reaction) time, or intensity of light; number of published papers, co-authors, citations.

GRAPHIC VARIABLE TYPES

Quantitative

- Position
 - x, y; possibly z
- Form
 - Size
- Color
 - Value (Lightness, Brightness)
 - Saturation (Intensity)
- Texture
 - Pattern
 - Rotation
 - Coarseness
 - Size
 - Density gradient

Qualitative

- Form
 - Shape
 - Orientation (Rotation)
- Color
 - Hue (tint)



- Optics
 - Crispness
 - Transparency
 - Shading

DYNAMIC VISUALIZATION

Previous sections demonstrates the workflow to create a static visualization.

In order to present more information and make visualization dynamic, we can show multiple static images side by side or as an animation.

Another way to make dynamic visualization is to introduce interaction into the design process.

- The final mini-project has some of this.
- Your tutorial can have lots of this! E.g., with D3.js.

SHNEIDERMAN'S MANTRA





User-Interface Interaction

- Immediate interaction not only allows direct manipulation of the visual objects displayed but also allows users to select what to be displayed (Card et al., 1999)
- Shneiderman (1996) summarizes six types of interface functionality
 - Overview
 - Zoom
 - Filtering
 - Details on demand
 - Relate
 - History

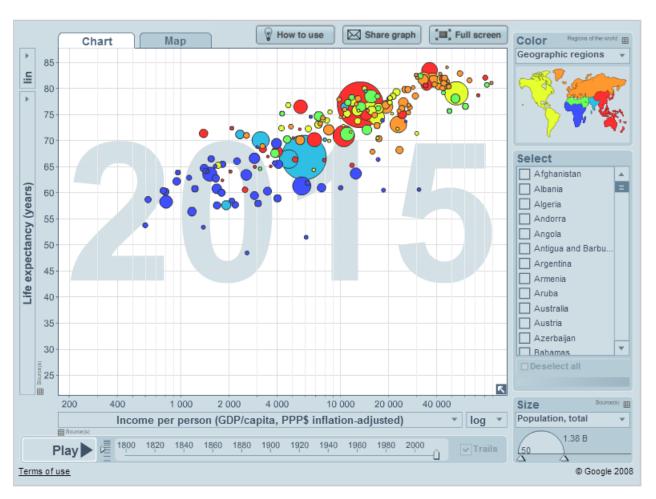
Overview first, zoom and filter, then details-on-demand.

TWO INTERACTION APPROACHES

User-interface interaction

- Overview + detail
 - First overview provides overall patterns to users; then details about the part of interest to the use can be displayed. [Card et al. 1999]
 - Spatial zooming & semantic zooming are usually used
- Focus + context
 - Details (focus) and overview (context) dynamically on the same view. Users could change the region of focus dynamically.
 - Information Landscape [Andrews 1995]
 - Cone Tree [Robertson et al. 1991]
 - Fish-eye [Furnas 1986]

INTERACTIVE VISUALIZATION EXAMPLE



DESIGN PRINCIPLES

Following design principles can help increasing the quality of visualizations in multiple ways.

- Effective information presentation
- Avoiding distraction and confusion, reducing cognitive load
- Adding aesthetic value

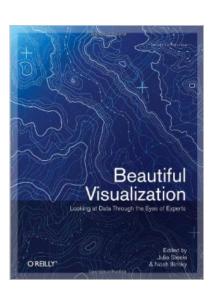
Some selected principles:

- Beauty of Visualization
- Data-Ink Ratio
- Data Density
- Color Heuristics
- Fitts's Law

BEAUTY OF VISUALIZATION

In *Beautiful Visualization* [2010], four criteria were raised to define the "beauty" of a visualization:

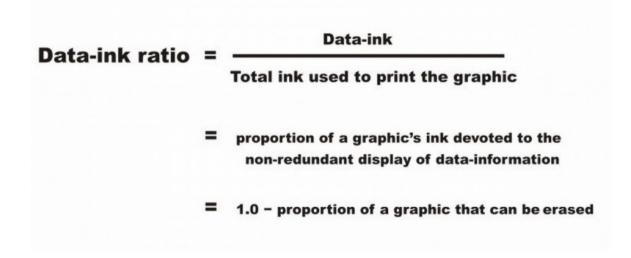
- Informative
 - Successfully convey information
- Efficient
 - Simple, focused, clear and straightforward
- Aesthetic
 - Use axes, layout, shape, colors, lines, and typography appropriately
- Novel
 - Be creative and attract readers with new design



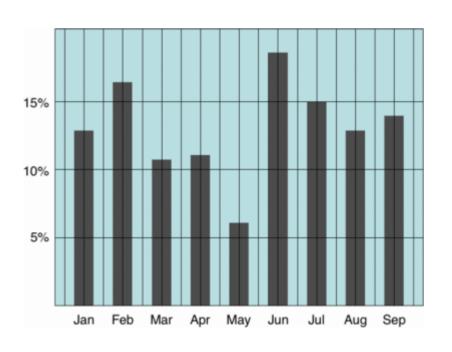
DATA-INK RATIO

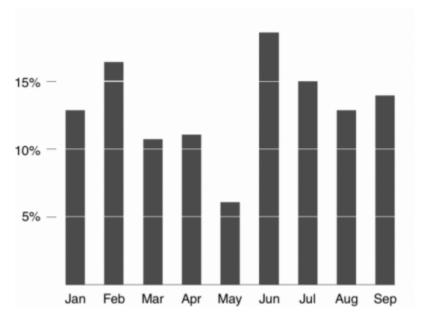
Tufte [1983] claims that good graphical representations maximize data-ink and erase as much non-data-ink as possible.

Non-data-ink: Scales, borders, ...



DATA-INK RATIO





Low Data-Ink Ratio

High Data-Ink Ratio

DATA DENSITY

The data density of a graph is the proportion of the total size of the graph that is dedicated to displaying data [Tufte 1983]

- Similar to Data-Ink Ratio, Tufte prefers visualizations with high Data Density.
- He claims that most graphs can be shrunk way down without losing legibility or information.

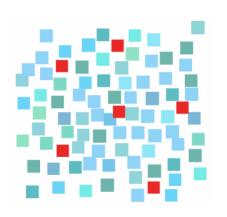
COLOR HEURISTICS

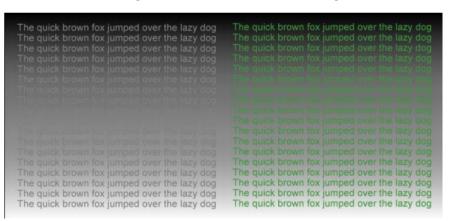
Contrast and analogy are the principles that define color design.

- Contrasting colors are different, analogous colors are similar.
- Contrast draws attention, analogy groups.

Color-coded information should be legible.

Legibility: difference between foreground and background



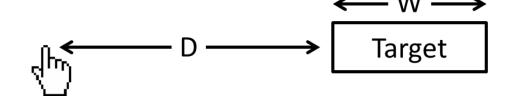


FITTS' LAW

Fitts described a model of human movement primarily used in HCl and ergonomics. It may apply to interactive visualization design.

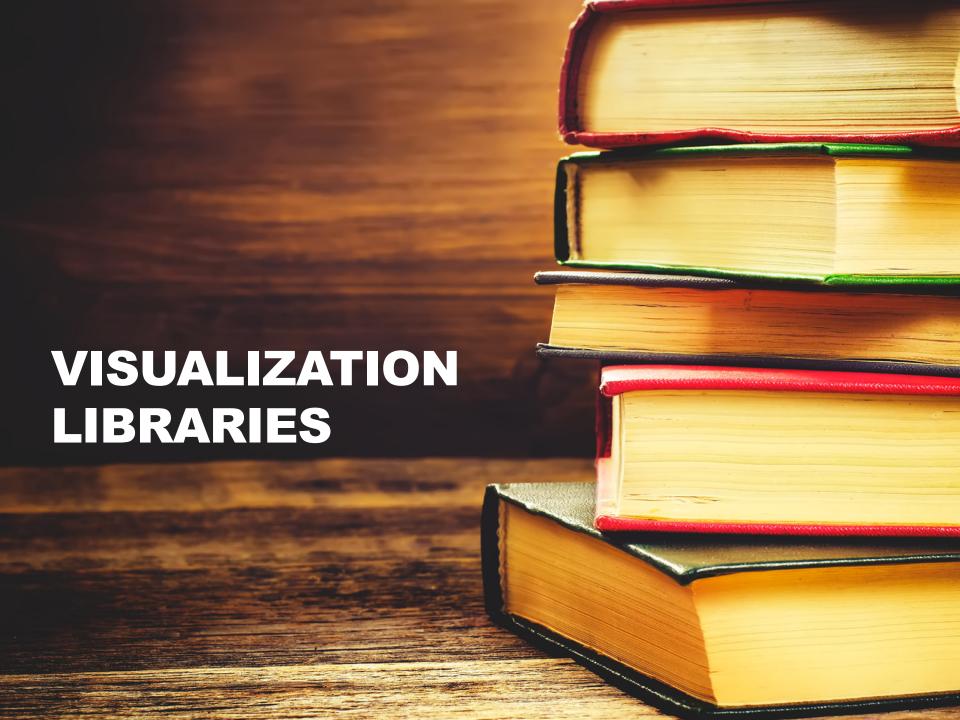
$$MT = a + b \cdot ID = a + b \cdot \log_2\left(\frac{2D}{W}\right)$$

- MT: Movement time
- ID: Index of difficulty
- D: Distance
- W: Width



Fitts' Law indicates that, to shorten the movement time and lower the index of difficulty, an HCl designer should:

- Shorten the distance to the target
 - Group functions/buttons together to reduce redundant movements
- Enlarge the target







JavaScript library for manipulating documents and visualizations

Made interactive via JS, CSS, SVG

Not a new visualization language – built entirely on functionality available in browsers

So, can require up-to-date browsers ...

```
# Resize pre-defined circle element
d3.selectAll("circle").transition()
        .duration(750)
        .delay(function(d, i) { return i * 10; })
        .attr("r", function(d) {
            return Math.sqrt(d * scale);
        });
```

MATPLOTLIB/PYPLOT

Standard plotting library for Python

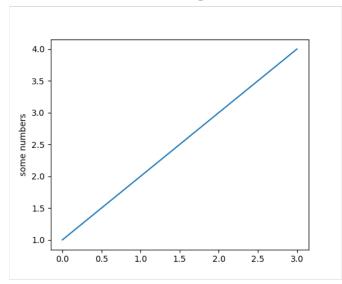
- Meant to mimic Matlab
- Built on Numpy



Quite powerful, but also fairly complex and cludgy

Rendering code serves as backend for newer viz packages

```
# Make a line plot
import matplotlib.pyplot as plt
plt.plot([1,2,3,4])
plt.ylabel('some numbers')
plt.show()
```

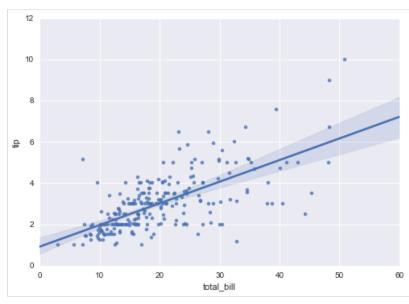


SEABORN

Complements Matplotlib; it's built on top!

- Much better defaults for aesthetics
- Closer ties to numpy, pandas, scipy
- More advanced functionality built in, like clustering, matrix visualization, grids of plots, etc

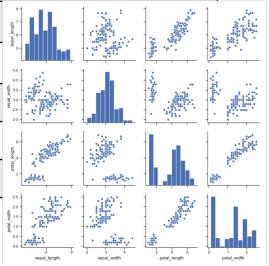
```
import seaborn as sns
# ... load some data ...
sns.regplot(
    x="total_bill",
    y="tip",
    data=tips);
```



SEABORN: TYPES

	60			1					
	50	_							
4	40								
	total_bill								
	ğ 20								
	10								
	0			Y	Y				
		Thur	Fri	Sat	Sun				
			da	ay					
r a numeric variable									

Module	Description of module	0	V		
distplot	Standard histogram	Thur	Fri	Sat day	
barplot	neric vari	able			
violinplot	Similar to boxplot, also shows the prol	bability de	ensity of	the dat	a
jointplot	Scatterplot				
regplot	Regression plot		8 7 7 7 8 8 9 7 8 9 9 9 9 9 9 9 9 9 9 9		-
pairplot	Pairplot ————————————————————————————————————		45 - 40 - 40 - 40 - 40 - 40 - 40 - 40 -		1:
boxplot	Boxplot	spal width	3.5		- 60
swarmplot	Categorical scatterplot		6 - ugu-4 -		-
factorplot	General categorical plot		25-		-
		ŧ	2.0	*****	-



GGPLOT



Data visualization package for R

- Based on Leiland's "grammar for graphics" paradigm that separates visualization into different semantic components, like layers, scales, etc
- Easily the most used visualization package for R
- Big influence on other plotting libraries and industry (e.g., Leiland went on to a VP role at Tableau)

A well-maintained adaptation for Python is available:

- https://github.com/yhat/ggpy
- Works well with Numpy/Pandas stack

UP NEXT: STATISTICS & HYPOTHESIS TESTING

STATISTICAL INFERENCE

Statistical inference is the discipline that concerns itself with the development of procedures, methods, and theorems that allow us to extract meaning and information from data that has been generated by stochastic (random) processes.

- Process of going from the world to the data, and then back to the world
- Often the goal is to develop a statistical model of the world from observed data

Conclusion is typically:

- an estimate;
- or a confidence interval;
- or rejection of a hypothesis
- or clustering or classification of data points into groups

BASIC PROBABILITY I

Probability is concerned with the outcome of a trial (also called experiment or observation)

Sample Space: Set of all possible outcomes of a trial Probability of Sample Space = 1

Event is the specification of the outcome of a trial

 For example: Trial = Tossing a coin; Sample Space = {Heads, Tails}; Event = Heads

If two events E and F are independent, then: Probability of E does not change if F has already happend = P(E), i.e., $P(E \mid F) = P(E)$

Also: P(E AND F) = P(E) * P(F)

If two events E and F are mutually exclusive, then: $P(E \cup F) = P(E) + P(F)$

BASIC PROBABILITY II

Bayes Theorem $P(A \mid B) = P(B \mid A) * P(A) / P(B)$

Simple equation, but fundamental to Bayesian inference

Conditional Independence: A and B are conditionally independent given C if: Pr(A AND B | C) = Pr(A | C) * Pr(B | C)

Powerful in reducing the computational efforts in storing and manipulating large joint probability distributions

Entropy A measure of the uncertainty in a probability distribution

Wikipedia Article