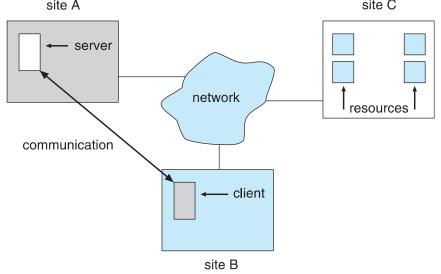
## CSMC 412

# Operating Systems Prof. Ashok K Agrawala

Online Set 13
Distributed Systems

#### Overview

- A distributed system is a collection of loosely coupled nodes interconnected by a communications network
- Nodes variously called processors, computers, machines, hosts
  - Site is location of the machine,
    - Node refers to specific system
  - Generally a server has a resource a client node at a different site wants to use



# Overview (cont.)

- Nodes may exist in a client-server, peer-to-peer, or hybrid configuration.
  - In client-server configuration, server has a resource that a client would like to use
  - In peer-to-peer configuration, each node shares equal responsibilities and can act as both clients and servers
- Communication over a network occurs through message passing
  - All higher-level functions of a standalone system can be expanded to encompass a distributed system

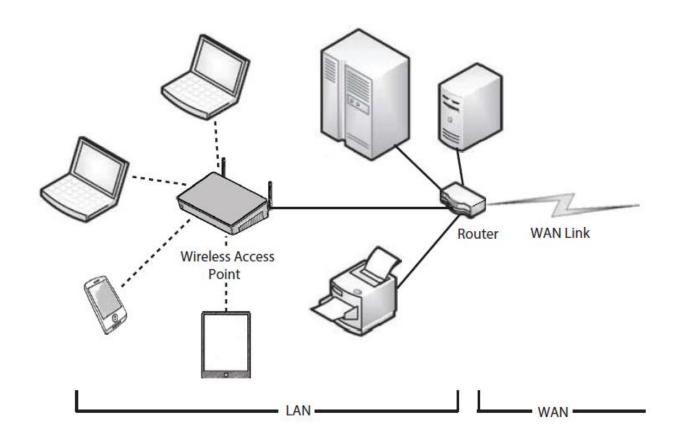
## Reasons for Distributed Systems

- Resource sharing
  - Sharing files or printing at remote sites
  - Processing information in a distributed database
  - Using remote specialized hardware devices such as graphics processing units (GPUs)
- Computation speedup
  - Distribute subcomputations among various sites to run concurrently
  - Load balancing moving jobs to more lightly-loaded sites
- Reliability
  - Detect and recover from site failure, function transfer, reintegrate failed site

#### Network Structure

- Local-Area Network (LAN) designed to cover small geographical area
  - Consists of multiple computers (workstations, laptops, mobile devices), peripherals (printers, storage arrays), and routers providing access to other networks
  - Ethernet and/or Wireless (WiFi) most common way to construct LANs
    - Ethernet defined by standard IEEE 802.3 with speeds typically varying from 10Mbps to over 10Gbps
    - WiFi defined by standard IEEE 802.11 with speeds typically varying from 11Mbps to over 400Mbps.
    - Both standards constantly evolving

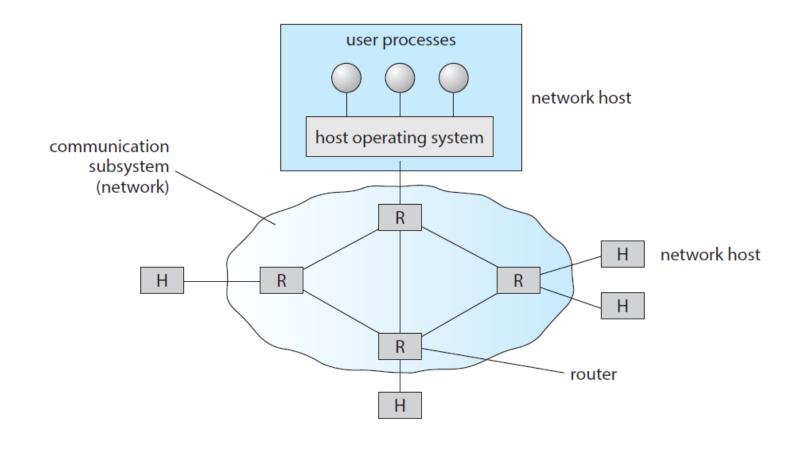
# Local-Area Network (LAN)



# Network Structure (Cont.)

- Wide-Area Network (WAN) links geographically separated sites
  - Point-to-point connections via links
    - Telephone lines, leased (dedicated data) lines, optical cable, microwave links, radio waves, and satellite channels
  - Implemented via routers to direct traffic from one network to another
  - Internet (World Wide Web) WAN enables hosts world wide to communicate
  - Speeds vary
    - Many backbone providers have speeds at 40-100Gbps
    - Local Internet Service Providers (ISPs) may be slower
    - WAN links constantly being upgraded
  - WANs and LANs interconnect, similar to cell phone network:
    - Cell phones use radio waves to cell towers
    - Towers connect to other towers and hubs

# Wide-Area Network (WAN)



## Naming and Name Resolution

- Each computer system in the network has a unique name
- Each process in a given system has a unique name (process-id)
- Identify processes on remote systems by
  - <host-name, identifier> pair
- Domain name system (DNS) specifies the naming structure of the hosts, as well as name to address resolution (Internet)

```
/**
 * Usage: java DNSLookUp <IP name>
 * i.e. java DNSLookUp www.wiley.com
 */
public class DNSLookUp {
   public static void main(String[] args) {
      InetAddress hostAddress;

      try {
        hostAddress = InetAddress.getByName(args[0]);
        System.out.println(hostAddress.getHostAddress());
      }
      catch (UnknownHostException uhe) {
        System.err.println("Unknown host: " + args[0]);
      }
   }
}
```

Figure 19.4 Java program illustrating a DNS lookup.

#### Communication Protocol

The communication network is partitioned into the following multiple layers:

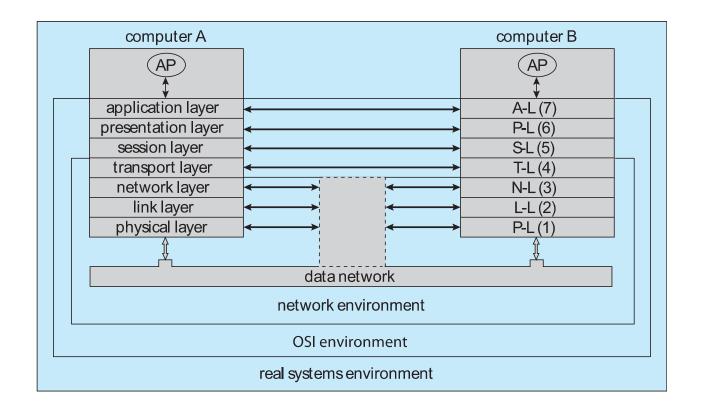
- Layer 1: Physical layer handles the mechanical and electrical details of the physical transmission of a bit stream
- Layer 2: Data-link layer handles the frames, or fixed-length parts of packets, including any error detection and recovery that occurred in the physical layer
- Layer 3: Network layer provides connections and routes packets in the communication network, including handling the address of outgoing packets, decoding the address of incoming packets, and maintaining routing information for proper response to changing load levels

# Communication Protocol (Cont.)

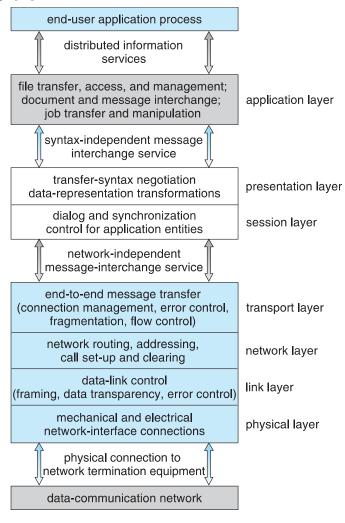
- Layer 4: Transport layer responsible for low-level network access and for message transfer between clients, including partitioning messages into packets, maintaining packet order, controlling flow, and generating physical addresses
- Layer 5: Session layer implements sessions, or process-to-process communications protocols
- Layer 6: Presentation layer resolves the differences in formats among the various sites in the network, including character conversions, and half duplex/full duplex (echoing)
- Layer 7: Application layer interacts directly with the users, deals with file transfer, remote-login protocols and electronic mail, as well as schemas for distributed databases

## OSI Network Model

Logical communication between two computers, with the three lowest-level layers implemented in hardware



## OSI Protocol Stack



OSI Network Message

data-link-layer header network-layer header transport-layer header session-layer header presentation layer application layer message data-link-layer trailer

## The OSI model

- The OSI model formalizes some of the earlier work done in network protocols but was developed in the late 1970s and is currently not in widespread use
- The most widely adopted protocol stack is the TCP/IP model, which has been adopted by virtually all Internet sites
- The TCP/IP protocol stack has fewer layers than the OSI model. Theoretically, because it combines several functions in each layer, it is more difficult to implement but more efficient than OSI networking
- The relationship between the OSI and TCP/IP models is shown in the next slide

# The OSI and TCP/IP Protocol Stacks

HTTP, DNS, Telnet application SMTP, FTP not defined presentation not defined session transport TCP-UDP network IΡ not defined data link not defined physical

TCP/IP

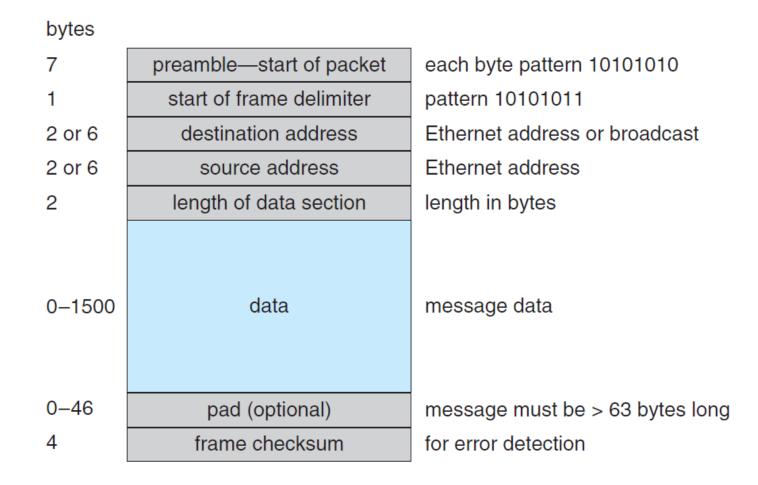
# TCP/IP Example

- Every host has a name and an associated IP address (host-id)
  - Hierarchical and segmented
- Sending system checks routing tables and locates a router to send packet
- Router uses segmented network part of host-id to determine where to transfer packet
  - This may repeat among multiple routers
- Destination system receives the packet
  - Packet may be complete message, or it may need to be reassembled into larger message spanning multiple packets

# TCP/IP Example (Cont.)

- Within a network, how does a packet move from sender (host or router) to receiver?
  - Every Ethernet/WiFi device has a medium access control (MAC) address
  - Two devices on same LAN communicate via MAC address
  - If a system needs to send data to another system, it needs to discover the IP to MAC address mapping
    - Uses address resolution protocol (ARP)
  - A broadcast uses a special network address to signal that all hosts should receive and process the packet
    - Not forwarded by routers to different networks

#### Ethernet Packet



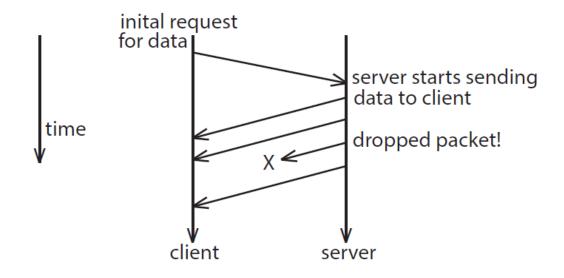
## Transport Protocols UDP and TCP

- Once a host with a specific IP address receives a packet, it must somehow pass it to the correct waiting process
- Transport protocols TCP and UDP identify receiving and sending processes through the use of a port number
  - Allows host with single IP address to have multiple server/client processes sending/receiving packets
  - Well-known port numbers are used for many services
    - FTP port 21
    - ssh port 22
    - SMTP port 25
    - HTTP port 80
- Transport protocol can be simple or can add reliability to network packet stream

## User Datagram Protocol

- UDP is unreliable bare-bones extension to IP with addition of port number
  - Since there are no guarantees of delivery in the lower network (IP) layer, packets may become lost
  - Packets may also be received out-out-order
- UDP is also connectionless no connection setup at the beginning of the transmission to set up state
  - Also no connection tear-down at the end of transmission
- UDP packets are also called datagrams

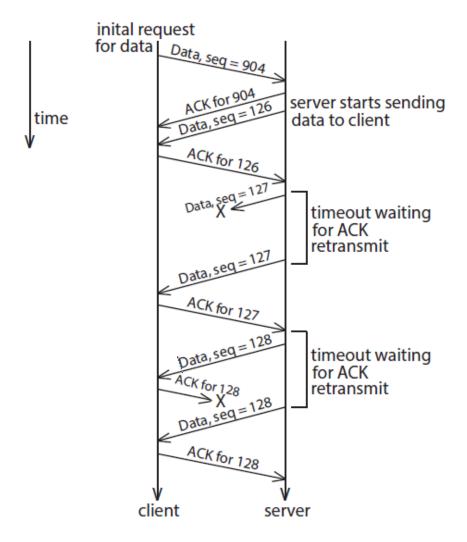
# UDP Dropped Packet Example



#### Transmission Control Protocol

- TCP is both reliable and connection-oriented
- In addition to port number, TCP provides abstraction to allow inorder, uninterrupted byte-stream across an unreliable network
  - Whenever host sends packet, the receiver must send an acknowledgement packet (ACK). If ACK not received before a timer expires, sender will resend.
  - Sequence numbers in TCP header allow receiver to put packets in order and notice missing packets
  - Connections are initiated with series of control packets called a three-way handshake
    - Connections also closed with series of control packets

## TCP Data Transfer Scenario



# Transmission Control Protocol (Cont.)

- Receiver can send a cumulative ACK to acknowledge series of packets
  - Server can also send multiple packets before waiting for ACKs
  - Takes advantage of network throughput
- Flow of packets regulated through flow control and congestion control
  - Flow control prevents sender from overrunning capacity of receiver
  - Congestion control approximates congestion of the network to slow down or speed up packet sending rate

# Network-oriented Operating Systems

- Two main types
- Network Operating Systems
  - Users are aware of multiplicity of machines
- Distributed Operating Systems
  - Users not aware of multiplicity of machines

## Network Operating Systems

- Users are aware of multiplicity of machines
- Access to resources of various machines is done explicitly by:
  - Remote logging into the appropriate remote machine (ssh)
    - ssh kristen.cs.yale.edu
  - Transferring data from remote machines to local machines, via the File Transfer Protocol (FTP) mechanism
  - Upload, download, access, or share files through cloud storage
- Users must change paradigms establish a session, give network-based commands, use a web browser
  - More difficult for users

# Distributed Operating Systems

- Users not aware of multiplicity of machines
  - Access to remote resources similar to access to local resources
- Data Migration transfer data by transferring entire file, or transferring only those portions of the file necessary for the immediate task
- Computation Migration transfer the computation, rather than the data, across the system
  - Via remote procedure calls (RPCs)
  - Via messaging system

# Distributed-Operating Systems (Cont.)

- Process Migration execute an entire process, or parts of it, at different sites
  - Load balancing distribute processes across network to even the workload
  - Computation speedup subprocesses can run concurrently on different sites
  - Hardware preference process execution may require specialized processor
  - Software preference required software may be available at only a particular site
  - Data access run process remotely, rather than transfer all data locally
- Consider the World Wide Web

## Design Issues of Distributed Systems

- We investigate three design questions:
  - Robustness Can the distributed system withstand failures?
  - Transparency Can the distributed system be transparent to the user both in terms of where files are stored and user mobility?
  - Scalability Can the distributed system be scalable to allow addition of more computation power, storage, or users?

#### Robustness

- Hardware failures can include failure of a link, failure of a site, and loss of a message.
- A fault-tolerant system can tolerate a certain level of failure
  - Degree of fault tolerance depends on design of system and the specific fault
  - The more fault tolerance, the better!
- Involves failure detection, reconfiguration, and recovery

#### Failure Detection

- Detecting hardware failure is difficult
- To detect a link failure, a heartbeat protocol can be used
- Assume Site A and Site B have established a link
  - At fixed intervals, each site will exchange an I-am-up message indicating that they are up and running
- If Site A does not receive a message within the fixed interval, it assumes either (a) the other site is not up or (b) the message was lost
- Site A can now send an Are-you-up? message to Site B
- If Site A does not receive a reply, it can repeat the message or try an alternate route to Site B

# Failure Detection (Cont.)

- If Site A does not ultimately receive a reply from Site B, it concludes some type of failure has occurred
- Types of failures:
  - Site B is down
  - The direct link between A and B is down
  - The alternate link from A to B is down
  - The message has been lost
- However, Site A cannot determine exactly why the failure has occurred

# Reconfiguration and Recovery

- When Site A determines a failure has occurred, it must reconfigure the system:
  - If the link from A to B has failed, this must be broadcast to every site in the system
  - If a site has failed, every other site must also be notified indicating that the services offered by the failed site are no longer available
- When the link or the site becomes available again, this information must again be broadcast to all other sites

## Transparency

- The distributed system should appear as a conventional, centralized system to the user
  - User interface should not distinguish between local and remote resources
    - Example: NFS
  - User mobility allows users to log into any machine in the environment and see his/her environment
    - Example: LDAP plus desktop virtualization

# Scalability

- As demands increase, the system should easily accept the addition of new resources to accommodate the increased demand
  - Reacts gracefully to increased load
  - Adding more resources may generate additional indirect load on other resources if not careful
  - Data compression or deduplication can cut down on storage and network resources used

# Distributed File System

- Distributed file system (DFS) a file system whose clients, servers, and storage devices are dispersed among the machines of a distributed system
  - Should appear to its clients as a conventional, centralized file system
- Key distinguishing feature is management of dispersed storage devices

# Distributed File System (Cont.)

- Service software entity running on one or more machines and providing a particular type of function to a priori unknown clients
- Server service software running on a single machine
- Client process that can invoke a service using a set of operations that forms its client interface
- A client interface for a file service is formed by a set of primitive file operations (create, delete, read, write)
- Client interface of a DFS should be transparent; i.e., not distinguish between local and remote files
- Sometimes lower level inter-machine interface need for cross-machine interaction

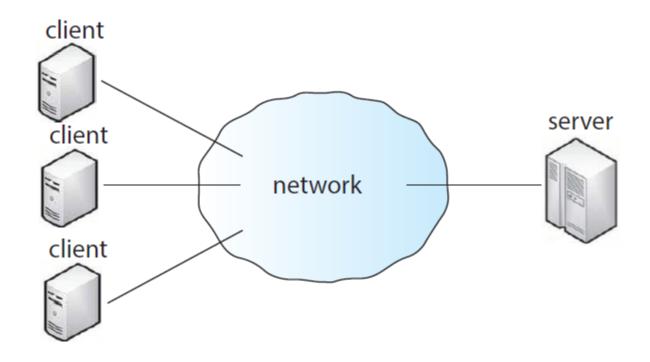
# Distributed File System (Cont.)

- Two widely-used architectural models include client-server model and cluster-based model
- Challenges include:
  - Naming and transparency
  - Remote file access
  - Caching and cache consistency

#### Client-Server DFS Model

- Server(s) store both files and metadata on attached storage
  - Clients contact the server to request files
  - Sever responsible for authentication, checking file permissions, and delivering the file
  - Changes client makes to file must be propagated back to the server
- Popular examples include NFS and OpenAFS
- Design suffers from single point of failure if server crashes
- Server presents a bottleneck for all requests of data and metadata
  - Could pose problems with scalability and bandwidth

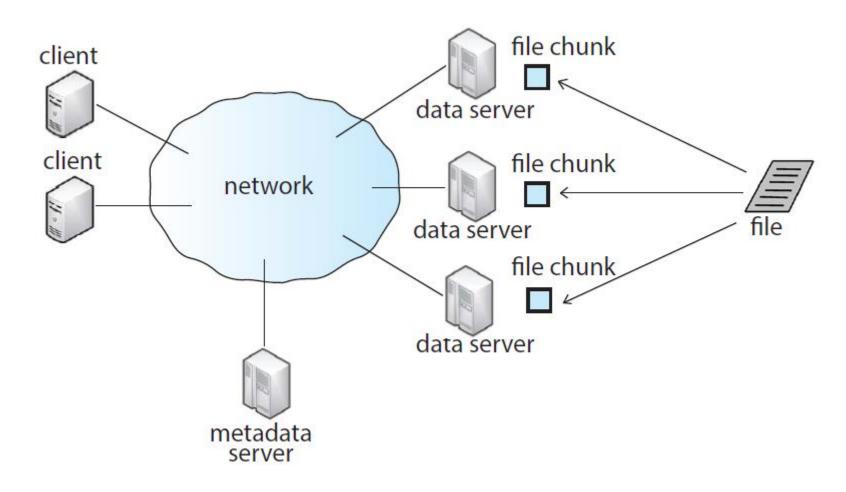
# Client-Server DFS Model (Cont.)



#### Cluster-based DFS Model

- Built to be more fault-tolerant and scalable than client-server DFS
- Examples include the Google File System (GFS) and Hadoop Distributed File System (HDFS)
  - Clients connected to master metadata server and several data servers that hold "chunks" (portions) of files
  - Metadata server keeps mapping of which data servers hold chunks of which files
    - As well as hierarchical mapping of directories and files
  - File chunks replicated n times

# Cluster-based DFS Model (Cont.)



# Cluster-based DFS Model (Cont.)

- GFS design was influenced by following observations:
  - Hardware component failures are the norm rather than the exception and should be routinely expected.
  - Files stored on such a system are very large.
  - Most files are changed by appending new data to the end rather than overwriting existing data.
  - Redesigning the applications and file system API increases system flexibility
    - Requires applications to be programmed specially with new API
- Modularized software layer MapReduce can sit on top of GFS to carry out large-scale parallel computations while utilizing benefits of GFS
  - Hadoop framework also stackable and modularized

# Naming and Transparency

- Naming mapping between logical and physical objects
- Multilevel mapping abstraction of a file that hides the details of how and where on the disk the file is actually stored
- A transparent DFS hides the location where in the network the file is stored
- For a file being replicated in several sites, the mapping returns a set of the locations of this file's replicas; both the existence of multiple copies and their location are hidden

### Naming Structures

- Location transparency file name does not reveal the file's physical storage location
- Location independence file name does not need to be changed when the file's physical storage location changes
- In practice most DFSs use static, location-transparent mapping for user-level names
  - Some support file migration (e.g. OpenAFS)
  - Hadoop supports file migration but without following POSIX standards; hides information from clients
  - Amazon S3 provides blocks of storage on demand via APIs, placing storage dynamically and moving data as necessary

### Naming Schemes

#### Three approaches:

- Files named by combination of their host name and local name; guarantees a unique system-wide name. This naming scheme is neither location transparent nor location independent.
- Attach remote directories to local directories, giving the appearance of a coherent directory tree; only previously mounted remote directories can be accessed transparently
- Single global name structures spans all files in the system. If a server is unavailable, some arbitrary set of directories on different machines also becomes unavailable

#### Remote File Access

- Consider a user who requests access to a remote file. The server storing the file has been located by the naming scheme, and now the actual data transfer must take place.
- Remote-service mechanism is one transfer approach.
  - A request for accesses are delivered to the server, the server machine performs the accesses, and their results are forwarded back to the user.
  - One of the most common ways of implementing remote service is the RPC paradigm

# Remote File Access (Cont.)

- Reduce network traffic by retaining recently accessed disk blocks in a cache, so that repeated accesses to the same information can be handled locally
  - If needed data is not already cached, a copy of data is brought from the server to the user
  - Accesses are performed on the cached copy
  - Files identified with one master copy residing at the server machine, but copies of (parts of) the file are scattered in different caches
- Cache-consistency problem keeping the cached copies consistent with the master file
  - Could be called network virtual memory

### Cache Location – Disk vs. Main Memory

- Advantages of disk caches
  - More reliable
  - Cached data kept on disk are still there during recovery and don't need to be fetched again
- Advantages of main-memory caches:
  - Permit workstations to be diskless
  - Data can be accessed more quickly
  - Performance speedup in bigger memories
  - Server caches (used to speed up disk I/O) are in main memory regardless of where user caches are located; using main-memory caches on the user machine permits a single caching mechanism for servers and users

# Cache Update Policy

- Write-through write data through to disk as soon as they are placed on any cache
  - Reliable, but poor performance
- Delayed-write (write-back) modifications are written to the cache and then written through to the server later
  - Write accesses complete quickly; some data may be overwritten before they are written back, and so need never be written at all
  - Poor reliability; unwritten data will be lost whenever a user machine crashes
  - Variation scan cache at regular intervals and flush blocks that have been modified since the last scan
  - Variation write-on-close, writes data back to the server when the file is closed
    - Best for files that are open for long periods and frequently modified

### Consistency

- Is locally cached copy of the data consistent with the master copy?
- Client-initiated approach
  - Client initiates a validity check
  - Server checks whether the local data are consistent with the master copy
- Server-initiated approach
  - Server records, for each client, the (parts of) files it caches
  - When server detects a potential inconsistency, it must react

# Consistency (Cont.)

- In cluster-based DFS, cache-consistency issue more complicated due to presence of metadata server and replicated file data chunks
  - HDFS allows append-only write operations (no random writes) and a single file writer
  - GFS allows random writes with concurrent writers
- Complicates write consistency guarantees for GFS while simplifying it for HDFS

# The Sun Network File System (NFS)

- An implementation and a specification of a software system for accessing remote files across LANs (or WANs)
- The implementation is part of the Solaris and SunOS operating systems running on Sun workstations using an unreliable datagram protocol (UDP/IP protocol) and Ethernet
  - Later version support TCP also

# NFS (Cont.)

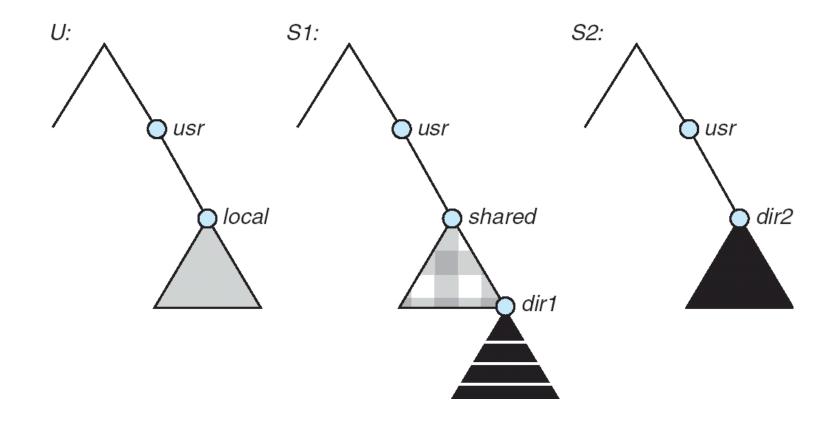
- Interconnected workstations viewed as a set of independent machines with independent file systems, which allows sharing among these file systems in a transparent manner
  - A remote directory is mounted over a local file system directory
    - The mounted directory looks like an integral subtree of the local file system, replacing the subtree descending from the local directory
  - Specification of the remote directory for the mount operation is nontransparent; the host name of the remote directory has to be provided
    - Files in the remote directory can then be accessed in a transparent manner
  - Subject to access-rights accreditation, potentially any file system (or directory within a file system), can be mounted remotely on top of any local directory

# NFS (Cont.)

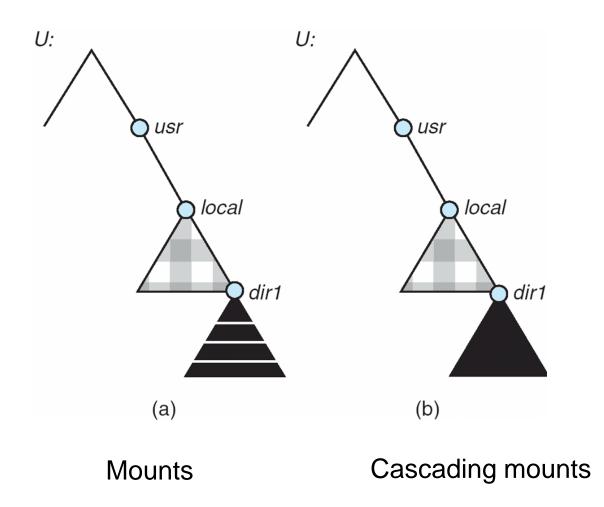
 NFS is designed to operate in a heterogeneous environment of different machines, operating systems, and network architectures; the NFS specifications independent of these media

- This independence is achieved through the use of RPC primitives built on top of an External Data Representation (XDR) protocol used between two implementation-independent interfaces
- The NFS specification distinguishes between the services provided by a mount mechanism and the actual remote-file-access services

#### Three Independent File Systems



# Mounting in NFS



#### NFS Mount Protocol

- Establishes initial logical connection between server and client
- Mount operation includes name of remote directory to be mounted and name of server machine storing it
  - Mount request is mapped to corresponding RPC and forwarded to mount server running on server machine
  - Export list specifies local file systems that server exports for mounting, along with names of machines that are permitted to mount them
- Following a mount request that conforms to its export list, the server returns a file handle—a key for further accesses
- File handle a file-system identifier, and an inode number to identify the mounted directory within the exported file system
- The mount operation changes only the user's view and does not affect the server side

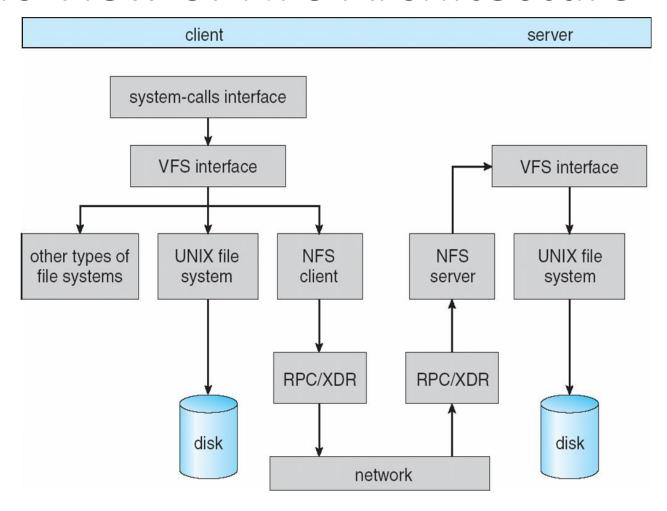
#### **NFS Protocol**

- Provides a set of remote procedure calls for remote file operations. The procedures support the following operations:
  - searching for a file within a directory
  - reading a set of directory entries
  - manipulating links and directories
  - accessing file attributes
  - reading and writing files
- NFS servers are **stateless**; each request has to provide a full set of arguments (NFS V4 is just coming available very different, stateful)
- Modified data must be committed to the server's disk before results are returned to the client (lose advantages of caching)
- The NFS protocol does not provide concurrency-control mechanisms

# Three Major Layers of NFS Architecture

- UNIX file-system interface (based on the open, read, write, and close calls, and file descriptors)
- Virtual File System (VFS) layer distinguishes local files from remote ones, and local files are further distinguished according to their file-system types
  - The VFS activates file-system-specific operations to handle local requests according to their file-system types
  - Calls the NFS protocol procedures for remote requests
- NFS service layer bottom layer of the architecture
  - Implements the NFS protocol

# Schematic View of NFS Architecture



#### NFS Path-Name Translation

- Performed by breaking the path into component names and performing a separate NFS lookup call for every pair of component name and directory vnode
- To make lookup faster, a directory name lookup cache on the client's side holds the vnodes for remote directory names

#### NFS Remote Operations

- Nearly one-to-one correspondence between regular UNIX system calls and the NFS protocol RPCs (except opening and closing files)
- NFS adheres to the remote-service paradigm, but employs buffering and caching techniques for the sake of performance
- File-blocks cache when a file is opened, the kernel checks with the remote server whether to fetch or revalidate the cached attributes
  - Cached file blocks are used only if the corresponding cached attributes are up to date
- File-attribute cache the attribute cache is updated whenever new attributes arrive from the server
- Clients do not free delayed-write blocks until the server confirms that the data have been written to disk