- 03 Establish datum point at bullseye (0.25, 1.00)
- 004 B VMC1 0.10 0.34 01 Install 0.15-diameter side-milling tool
 - 02 Rough side-mill pocket at (-0.25, 1.25) length 0.40, width 0.30, depth 0.50
 - 03 Finish side-mill pocket at (-0.25, 1.25)

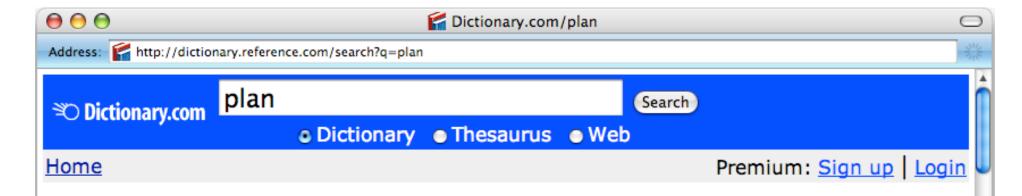
length 0 40 width 0 30 denth 0 50

May All Your Plans Succeed! (or have a high expected utility)

Dana S. Nau



005 D	ECT 30.00	20.00	ØΤ	Setup
005 T	EC1 90.00	54.77	02 01	Etching of copper Total time on EC1
006 A	MC1 30.00	4.57	01 02	Setup Prepare board for soldering
006 B	MC1 30.00	0.29	01	Setup
006 C	MC1 30 00	7 50	02 01	Screenprint solder stop on board



plan n.

- 1. A scheme, program, or method worked out beforehand for the accomplishment of an objective: *a plan of attack*.
- 2. A proposed or tentative project or course of action: *had no plans for the evening*.
- 3. A systematic arrangement of elements or important parts; a configuration or outline: *a seating plan; the plan of a story*.

- 4. A drawing or diagram made to scale showing the structure or arrangement of something.
- 5. In perspective rendering, one of several imaginary planes perpendicular to the line of vision between the viewer and the object being depicted.
- 6. A program or policy stipulating a service or benefit: *a pension plan*.

Synonyms: blueprint, design, project, scheme, strategy

[a representation] of future behavior ... usually a set of actions, with temporal and other constraints on them, for execution by some agent or agents. - Austin Tate

[MIT Encyclopedia of the Cognitive Sciences, 1999]

ilive belefices, 1777]				01	Pre-clean board (scrub and wash)			
				02	Dry board in oven at 85 deg. F			
005	B EC	21 30.00	0.48	0 <u>1</u> 02	Setup Spread photoresist from 18000 RPM spinner			
005	C EC	30.00	2.00	01	Setup			
				02	Photolithography of photoresist using phototool in "real.iges"			
005	D EC	30.00	20.00	01	Setup	A portion of a		
005	T EC	21 90.00	54.77	02 01	Etching of copper Total time on EC1	manufacturing process plan		
006	A MO	21 30.00	4.57	0 <u>1</u> 02	Setup Prepare board for soldering			
006	B MC	1 30.00	0.29	01	Setup			
മമട	СМО	<u> 1 30 00 </u>	7 50	02 01	Screenprint solder stop on board			

01. Total time on VMC1

Establish datum point at bullseye (0.25, 1.00)

Install 0.15-diameter side-milling tool

Rough side-mill pocket at (-0.25, 1.25) length 0.40, width 0.30, depth 0.50

Finish side-mill pocket at (-0.25, 1.25)

Finish side-mill pocket at (-0.25, 3.00) length 0.40, width 0.30, depth 0.50

Install 0.08-diameter end-milling tool

length 0.40, width 0.30, depth 0.50 04 Rough side-mill pocket at (-0.25, 3.00)

length 0.40, width 0.30, depth 0.50

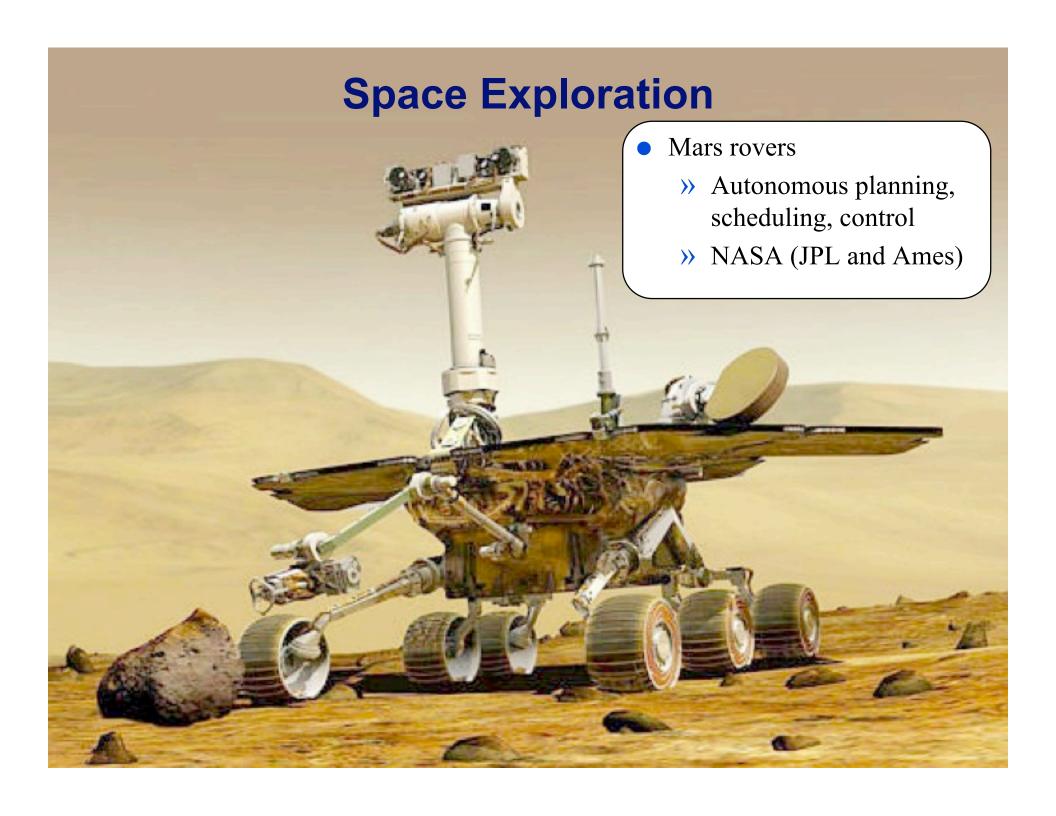
Nau: Plans, 20

Generating Plans of Action

- Computer programs to aid human planners
 - » Project management (consumer software)
 - » Plan storage and retrieval
 - e.g., variant process planning in manufacturing
 - » Automatic schedule generation
 - various OR and AI techniques
- For some problems, we would like generate plans (or pieces of plans) automatically
 - » Much more difficult
 - » Automated-planning research is starting to pay off
- Here are some examples ...



```
| Section | Sect
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Manufacturing

Sheet-metal bending machines

> » Amada Corporation

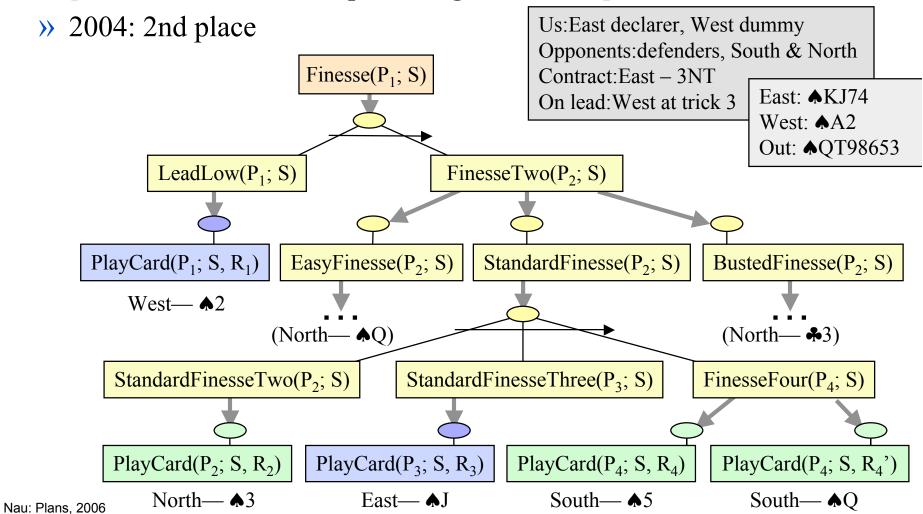
Software to plan the sequence of bends [Gupta and Bourne,

Jour. Manufacturing Sci. and Engr., 1999]



Games

- Bridge Baron Great Game Products
 - » 1997 world champion of computer bridge [Smith, Nau, and Throop, AI Magazine, 1998]

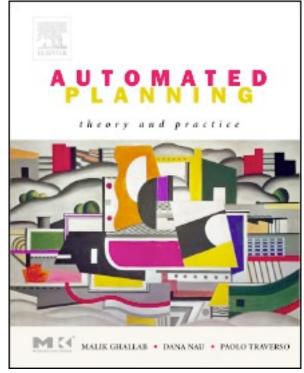


Outline

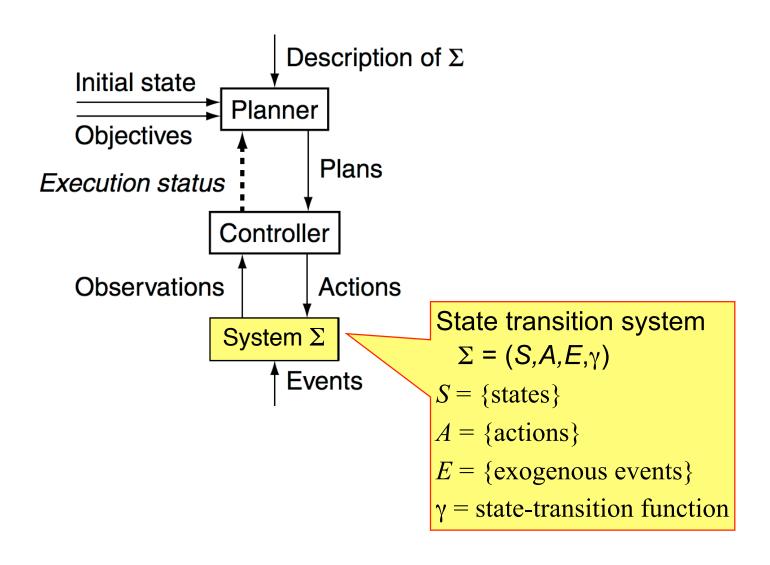
- Conceptual model for planning
- Example planning algorithms
- What's bad
- What's good
- Directions and trends

Related Reading

- My talk today is deliberately non-technical
- For technical details:
 - Shallab, Nau, and TraversoAutomated Planning: Theory and PracticeMorgan Kaufmann, May 2004
 - » First comprehensive textbook & reference book on automated planning
 - » http://www.laas.fr/planning



Conceptual Model 1. Environment



State Transition System

$$\Sigma = (S, A, E, \gamma)$$

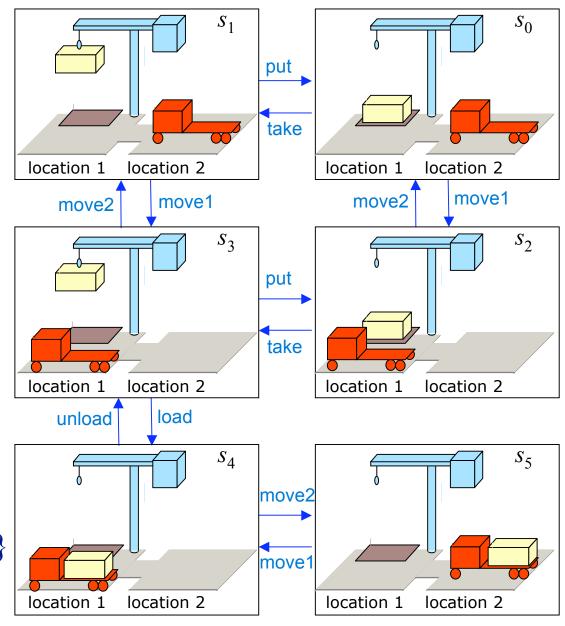
- \bullet $S = \{\text{states}\}$
- \bullet $A = \{actions\}$
- $E = \{ \text{exogenous events} \}$
- γ = state-transition function
- Example:

$$\gg S = \{s_0, ..., s_5\}$$

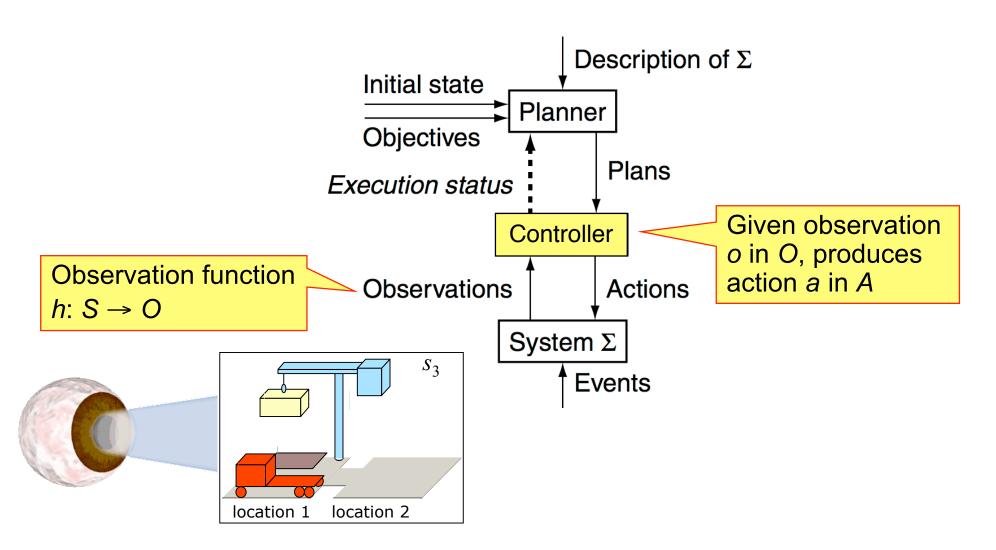
 $\rightarrow A = \{\text{put, take, load, } \dots\}$

$$\rightarrow E = \emptyset$$

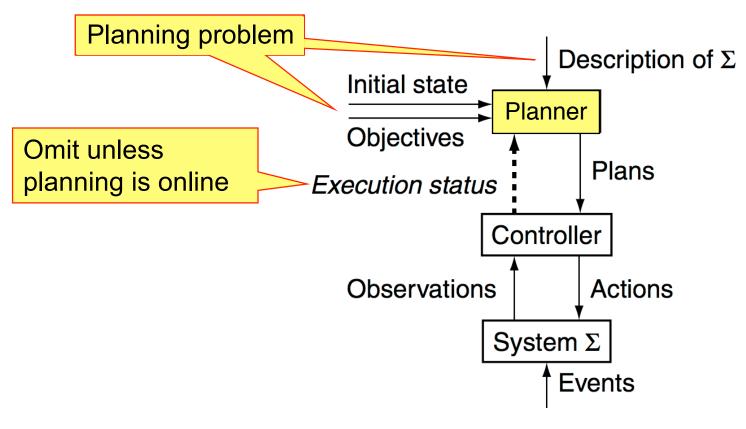
» γ: see the arrows



Conceptual Model 2. Controller

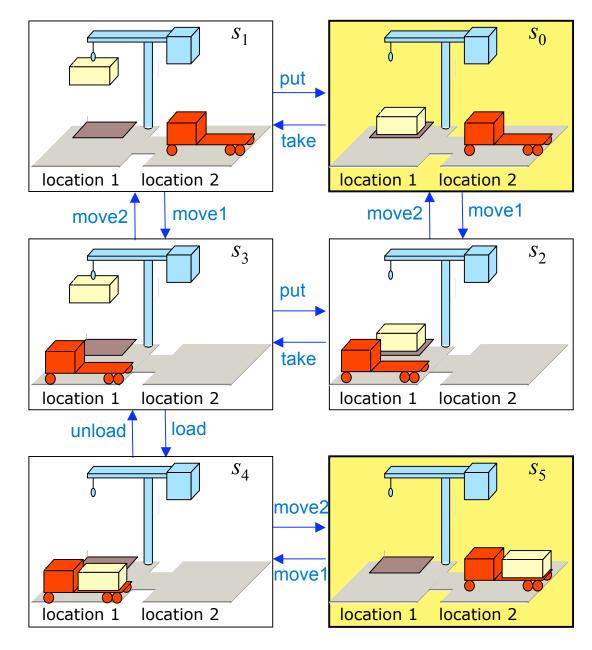


Conceptual Model 3. Planner's Input

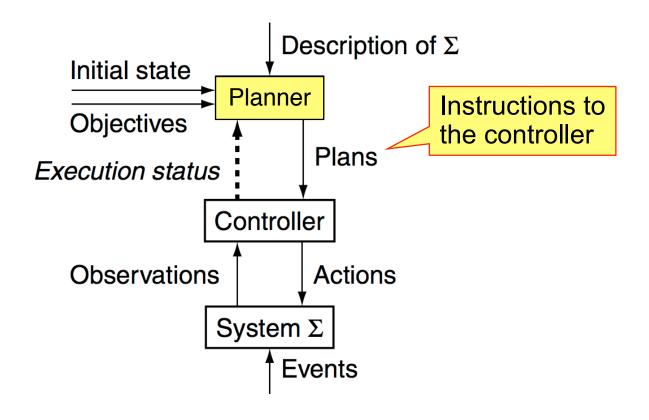


Planning Problem

- Description of Σ
- Initial state or set of states
 - \Rightarrow Initial state = s_0
- Objective
 - » Goal state, set of goal states, set of tasks, "trajectory" of states, objective function, ...
 - \Rightarrow Goal state = s_5



Conceptual Model 4. Planner's Output



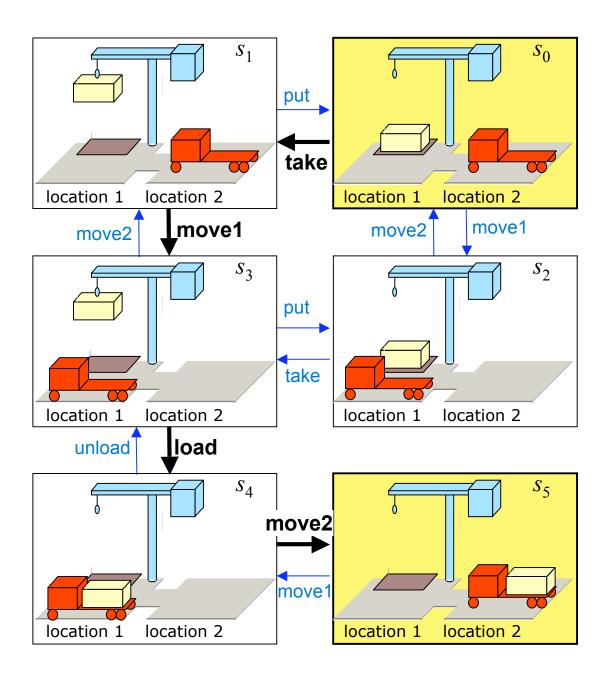
Plans

• Classical plan: a sequence of actions

⟨take, move1, load, move2⟩

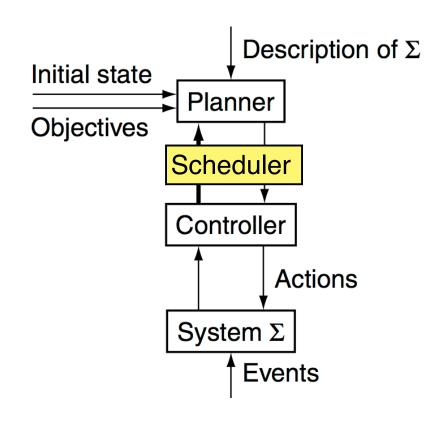
• **Policy**: partial function from *S* into *A*

```
{(s<sub>0</sub>, take),
(s<sub>1</sub>, move1),
(s<sub>3</sub>, load),
(s<sub>4</sub>, move2)}
```



Planning Versus Scheduling

- Scheduling
 - When and how to perform a given set of actions
 - Time constraints
 - Resource constraints
 - Objective functions
 - » Typically NP-complete



- Planning
 - » Decide what actions to use to achieve some set of objectives
 - » Can be much worse than NP-complete; worst case is undecidable

Three Main Types of Planners

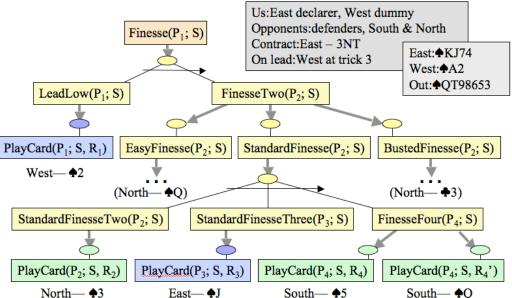
- 1. Domain-specific
- 2. Domain-independent
- 3. Configurable
- I'll briefly discuss each

Types of Planners: 1. Domain-Specific

- Made or tuned for a specific domain
- Won't work well (if at all) in any other domain
- Most successful real-world planning systems work this way



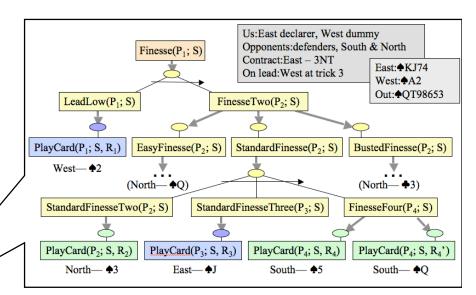




Nau: Plans, 2006

Types of Planners: 2. Domain-Independent

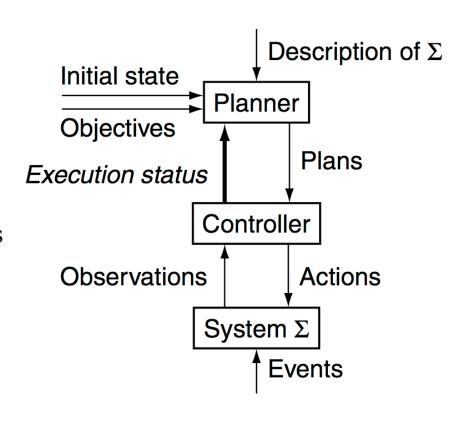
- In principle:
 - » Works in any planning domain
 - » Only domain-specific knowledge is the definitions of the basic actions
- In practice:
 - » Not feasible to develop domainindependent planners that work in *every* possible domain
 - Could you to use a bridge/ program to explore Mars?
 - » Restrictive assumptions to simplify the set of domains
 - Classical planning
 - Historical focus of most research on automated planning





Restrictive Assumptions

- A0: Finite system:
 - » finitely many states, actions, events
- A1: Fully observable:
 - \gg the controller always Σ 's current state
- A2: Deterministic:
 - » each action has only one outcome
- A3: Static (no exogenous events):
 - » no changes but the controller's actions
- A4: Attainment goals:
 - \gg a set of goal states S_g
- A5: Sequential plans:
 - » a plan is a linearly ordered sequence of actions $(a_1, a_2, \dots a_n)$
- A6: Implicit time:
 - » no time durations; linear sequence of instantaneous states
- A7: Off-line planning:
 - » planner doesn't know the execution status

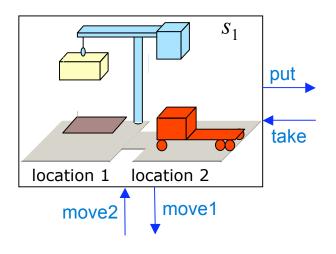


Classical Planning

- Classical planning requires all eight restrictive assumptions
 - » Offline generation of action sequences for a deterministic, static, finite system, with complete knowledge, attainment goals, and implicit time
- Reduces to the following problem:
 - \rightarrow Given (Σ, s_0, S_g)
 - » Find a sequence of actions $\langle a_1, a_2, ..., a_n \rangle$ that produces a sequence of state transitions $\langle s_1, s_2, ..., s_n \rangle$ such that s_n is in S_g .
- This is just path-searching in a graph
 - » Nodes = states
 - >> Edges = actions
- Is this trivial?

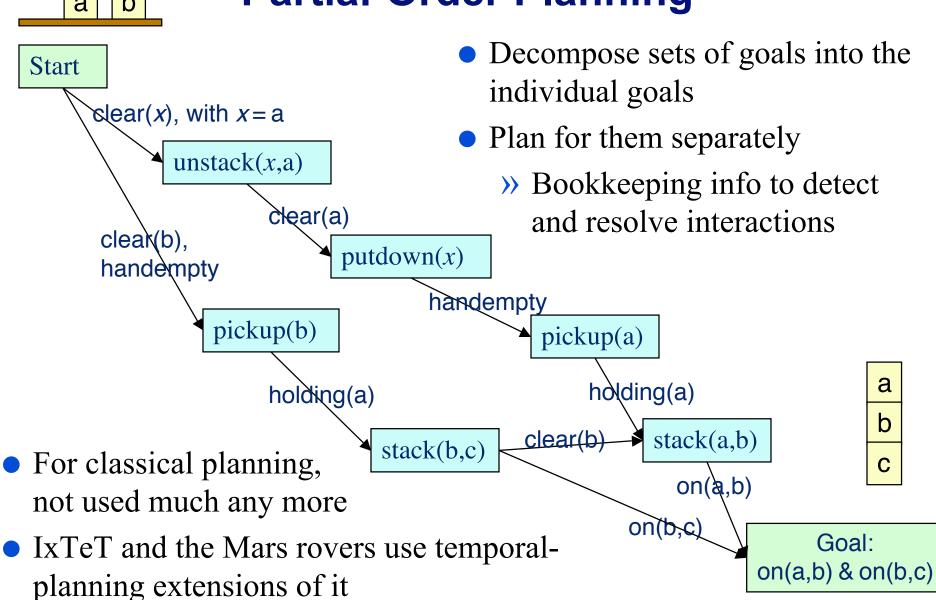
Classical Planning

- Generalize the earlier example:
 - Five locations, three robot carts,100 containers, three piles
 - Then there are 10^{277} states
- Number of particles in the universe is only about 10⁸⁷
 - \rightarrow The example is more than 10^{190} times as large!
- Automated-planning research has been heavily dominated by classical planning
 - » Dozens (hundreds?) of different algorithms
 - » I'll briefly mention a few of the best-known ones





Partial-Order Planning



Level 2 Level 0 Level 1 Literals in s_o All actions All effects All actions All effects applicable applicable of those of those to subsets actions actions to s_0 of Level 1 C unstack(c,a) b a unstack(c,a) pickup(b) pickup(b) С Graphplan no-op pickup(a) b Planning graph: problem relaxation stack(b,c) » Apply *all* applicable actions simultaneously stack(b,a) b » Next "level" = putdown(b) b {effects of all of those actions} stack(c,b) Restrict the planner to search within the planning graph stack(c,a) Graphplan's many children putdown(c) » IPP, CGP, DGP, LGP, PGP, Running out SGP, TGP, ... no-op of names

Heuristic Search

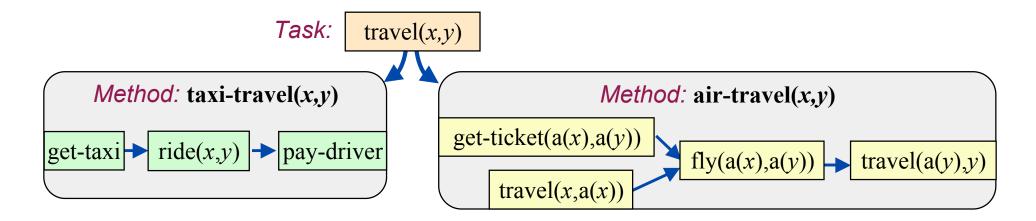
- Do an A*-style heuristic search guided by a *heuristic function* that estimates the distance to a goal
 - » Can use planning graphs to compute the heuristic function
- Problem: A* quickly runs out of memory
 - » So do a greedy search
- Greedy search can get trapped in local minima
 - » Greedy search plus local search at local minima
- HSP [Bonet & Geffner]
- FastForward [Hoffmann]

Translation to Other Domains

- Translate the planning problem or the planning graph into another kind of problem for which there are efficient solvers
 - >> Find a solution to that problem
 - >> Translate the solution back into a plan
- Satisfiability solvers, especially those that use local search
 - » Satplan and Blackbox [Kautz & Selman]
- Integer programming solvers such as Cplex
 - >> [Vossen *et al.*]

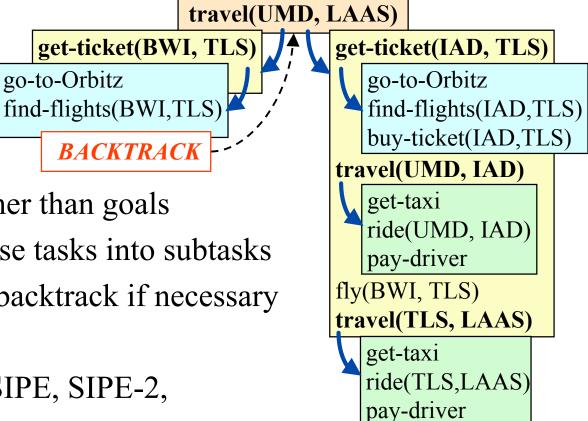
Types of Planners: 3. Configurable

- Domain-independent planners are quite slow compared with domain-specific planners
 - » Blocks world in linear time [Slaney and Thiébaux, A.I., 2001]
 - Can get analogous results in many other domains
- But we don't want to write a whole new planner for every domain!
- Configurable planners
 - » Domain-independent planning engine
 - » Input includes info about how to solve problems in the domain
 - Hierarchical Task Network (HTN) planning
 - Planning with control formulas



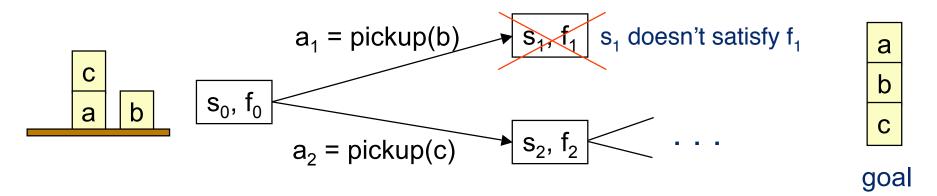
HTN Planning

- Problem reduction
 - >> Tasks (activities) rather than goals
 - >> Methods to decompose tasks into subtasks
 - >> Enforce constraints, backtrack if necessary
- Real-world applications
- Noah, Nonlin, O-Plan, SIPE, SIPE-2, SHOP, SHOP2



Nau: Plans, 2006

Planning with Control Formulas



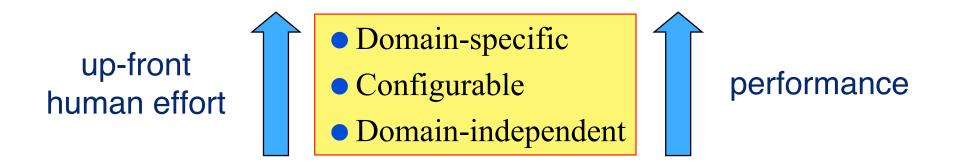
- Forward search
- At each state s_i we have a *control formula* f_i in temporal logic

$$ontable(x) \land \neg \exists [y:GOAL(on(x,y))] \Rightarrow \bigcirc (\neg holding(x))$$

"never pick up x from table unless x needs to be on another block"

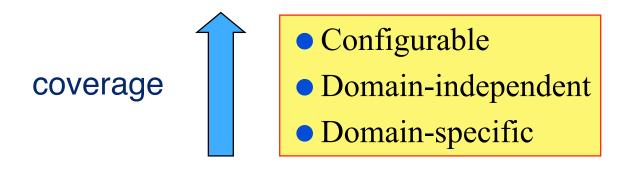
- For each successor of s, derive a control formula using *logical progression*
- Prune any successor state in which the progressed formula is false
 - » TLPlan [Bacchus & Kabanza]
 - » TALplanner [Kvarnstrom & Doherty]

Comparisons



- Domain-specific planner
 - >> Write an entire computer program lots of work
 - >> Lots of domain-specific performance improvements
- Domain-independent planner
 - >> Just give it the basic actions not much effort
 - » Not very efficient

Comparisons



- A domain-specific planner only works in one domain
- In principle, configurable and domain-independent planners should both be able to work in any domain
- In practice, configurable planners work in a larger variety of domains
 - » Partly due to efficiency
 - » Partly due to expressive power

Example

- The planning competitions
 - » All of them included domain-independent planners
- In addition, AIPS 2000 and *IPC* 2002 included configurable planners
- The configurable planners
 - Solved the most problems
 - Solved them the fastest
 - >>> Usually found better solutions
 - » Worked in many non-classical planning domains that were beyond the scope of the domain-independent planners

AIPS 1998
Planning
Competition







But Wait ...

- *IPC* 2004 and *IPC* 2006 included *no* configurable planners.
 - >> Why not?

AIPS 1998
Planning
Competition







But Wait ...

- *IPC* 2004 and *IPC* 2006 included *no* configurable planners.
 - >> Why not?
- Hard to enter them in the competition
 - » Must write all the domain knowledge yourself
 - >> Too much trouble except to make a point
 - >> The authors of TLPlan, TALplanner, and SHOP2 felt they had already made their point

AIPS 1998
Planning
Competition







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- Why not provide the domain knowledge?

AIPS 1998
Planning
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But Wait ...

- *IPC* 2004 and *IPC* 2006 included *no* configurable planners.
 - >> Why not?
- Hard to enter them in the competition
 - » Must write all the domain knowledge yourself
 - >> Too much trouble except to make a point
 - The authors of TLPlan, TALplanner, and SHOP2 felt they had already made their point
- Why not provide the domain knowledge?
 - » Drew McDermott proposed this at ICAPS-05
 - » Many people didn't like this idea
 - Cultural bias against it

AIPS 1998
Planning
Competition

AIPS 2000 Planning Competition





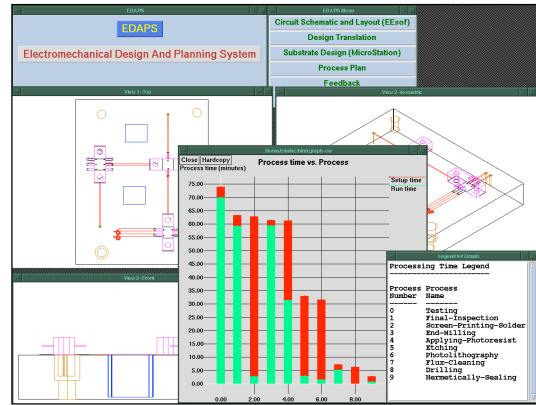


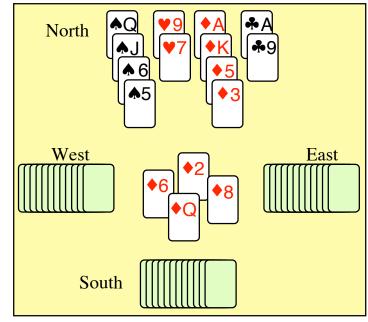
Cultural Bias

- Many (most?) automated-planning researchers feel that using domain knowledge is "cheating"
- Researchers in other fields have trouble comprehending this
 - » Operations research, control theory, engineering, ...
 - >>> Why would anyone *not* want to use the knowledge they have about a problem they're trying to solve?
- In the past, the bias has been very useful
 - » Without it, automated planning wouldn't have grown into a separate field from its potential application areas
- But it's not useful any more
 - >> The field has matured
 - >> The bias is too restrictive

Example

- Typical characteristics of application domains
 - » Dynamic world
 - » Multiple agents
 - >> Imperfect/uncertain info
 - » External info sources
 - users, sensors, databases
 - » Durations, time constraints, asynchronous actions
 - » Numeric computations
 - geometry, probability, etc.
- Classical planning excludes all of these





In Other Words ...



• We *like* to think classical planning is domain-independent planning

• But it isn't!

- » Classical planning only includes domains that satisfy some very specific restrictions
- » Classical planners depend heavily on those restrictions
- This is fine for "toy problems" like the blocks world
- *Not* so fine for the **real world**

- We're already moving away from classical planning
- Example: the planning competitions
 - » AIPS 1998, AIPS 2000, IPC 2002, IPC 2004
- Increasing divergence from classical planning
 - » 1998, 2000: classical planning
 - » 2002: added elementary notions of time durations, resources
 - » 2004: added inference rules, derived effects, and a separate track for planning under uncertainty
 - » 2006: added soft goals, trajectory constraints, preferences, plan metrics

AIPS 1998
Planning
Competition

AIPS 2000 Planning Competition





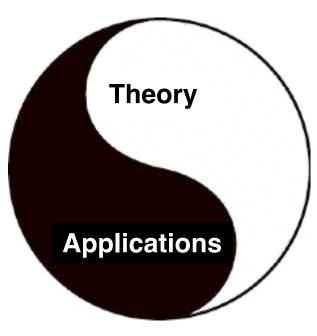


- Success in high-profile applications
 - » A success like the Mars rovers is a big deal
 - » Creates excitement about building planners that work in the real world



Nau: Plans, 2006

- These successes provide opportunities for synergy between theory and practice
 - >> Understanding real-world planning leads to better theories
 - » Better theories lead to better real-world planners



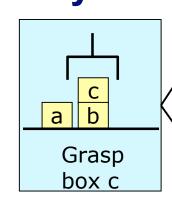


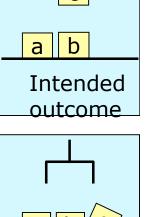
Nau: Plans, 2006

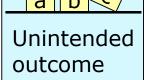
- Classical planning research has produced some very powerful techniques for reducing the size of the search space
- We can generalize these techniques to work in non-classical domains
- Examples:
 - 1. Partial order planning
 - Extended to do temporal planning
 - Mars rovers
 - 2. HTN planning
 - Lots of applications
 - 3. Planning under uncertainty ...

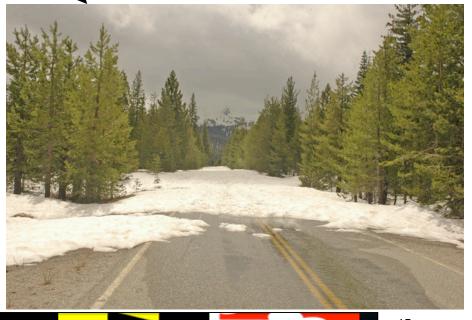
Digression: What planning under uncertainty is

- Actions with several possible outcomes
 - » Action failures, e.g., gripper drops its load
 - » Exogenous events, e.g., road closed
- Primary models
 - » Markov Decision Processes (MDPs)
 - Probabilities, costs, rewards, optimize expected utility
 - Dynamic programming
 - » Nondeterministic planning domains
 - No numbers
 - Solutions: weak, strong, strong-cyclic, ...
 - Symbolic model checking
 - » Game-theoretic
 - game-tree search (e.g., minimax)



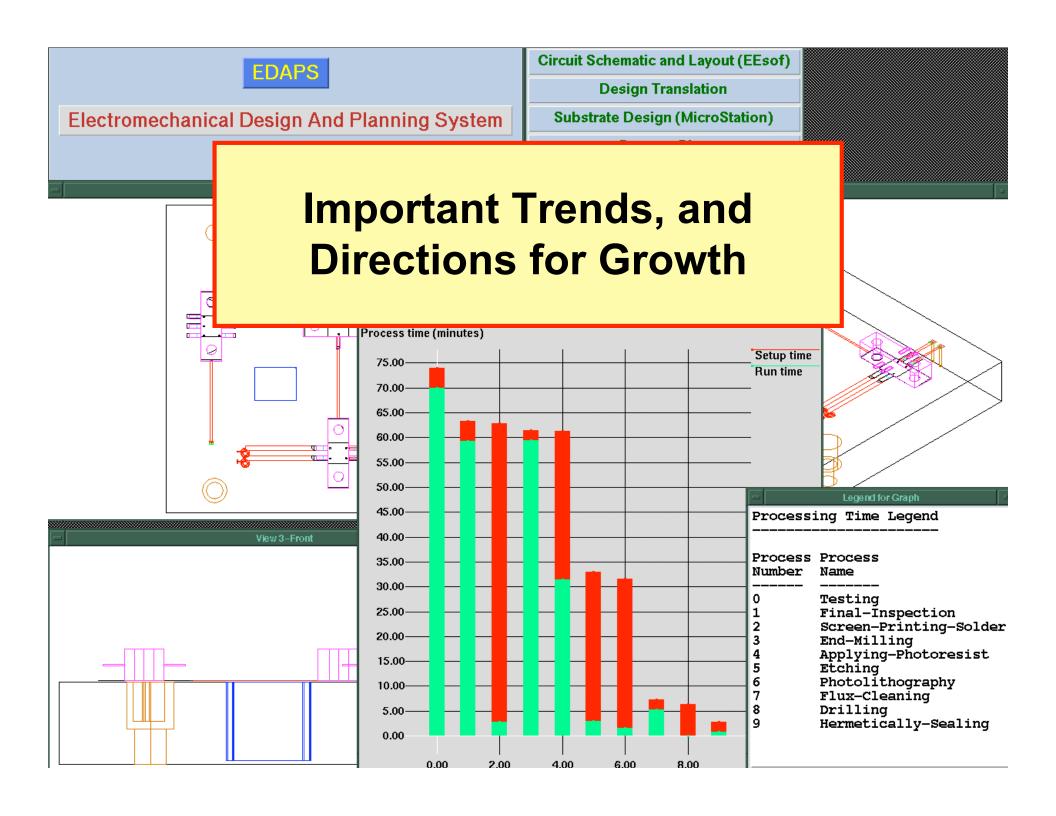






Good News, Part 4 (continued)

- 3. General way to *nondeterminize* forward-chaining planners
 - » Rewrite them to work in nondeterministic domains
 - TLPlan \rightarrow ND-TLPlan
 - TALplanner → ND-TALplanner
 - SHOP2 \rightarrow ND-SHOP2
 - » Big (exponential) speedups compared to previous planners for nondeterministic domains [Kuter and Nau, AAAI-04]
 - >>> Even bigger speedups if we use the BDD representation used in the previous planners for nondeterministic domains
 - [Kuter, Nau, Pistore, and Traverso, ICAPS-05]
- Analogous results for MDPs [Kuter and Nau, *AAAI*-05]
- Possible extension to game-theoretic environments?





Circuit Schematic and Layout (EEsof)

Design Translation

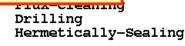
Electromechanical Design And Planning System

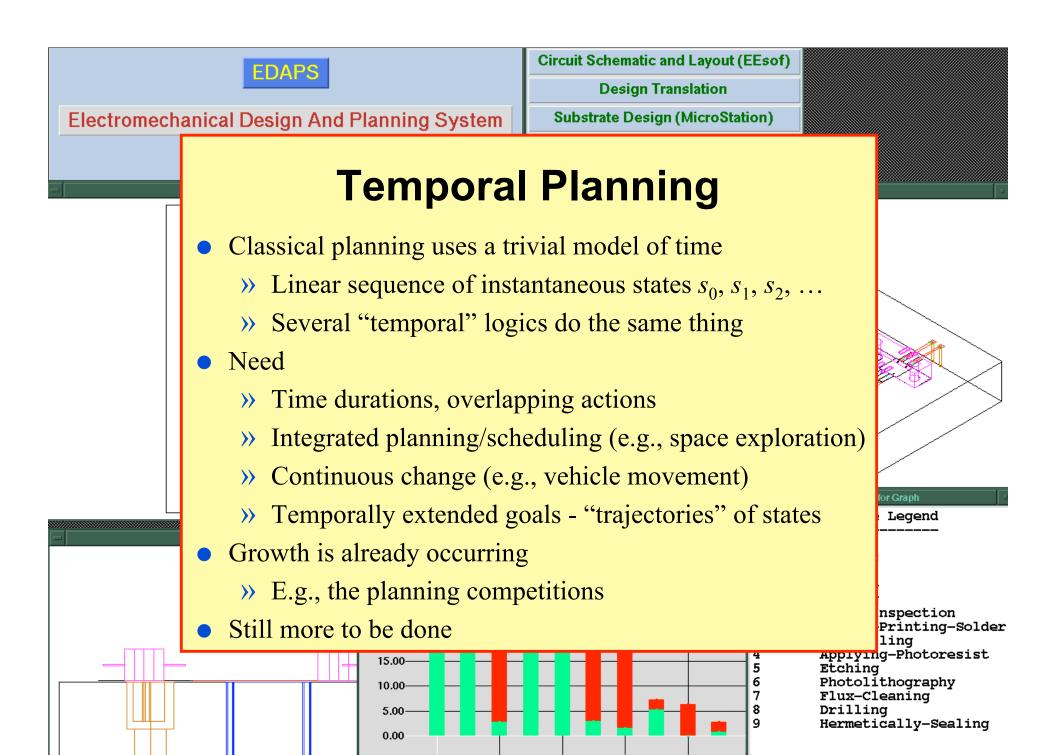
Substrate Design (MicroStation)

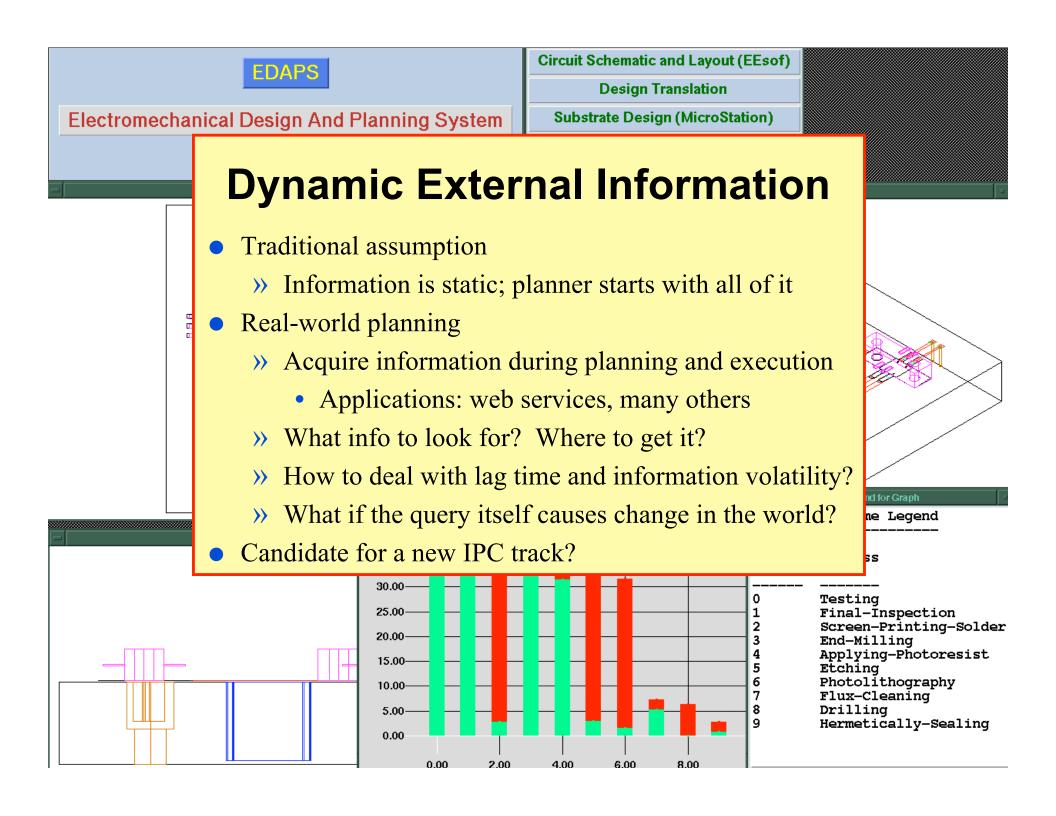
Planning in Multi-Agent Environments

- Traditional assumption: the planner is alone in the world
- In reality:
 - The planner is part of a larger system
 - >> Other agents: human or automated or both
- The planner needs to
 - » Recognize what those agents are trying to accomplish
 - » Generate an appropriate response
- Examples
 - » Mixed-initiative and embedded planning
 - » Assisted cognition
 - Customer service hotlines
 - » Reasoning about potential adversaries (game theory)

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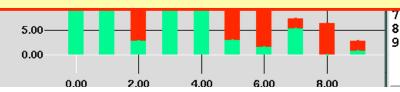
Circuit Schematic and Layout (EEsof)

Design Translation

Elec

Acquiring Domain Knowledge

- How to get the domain knowledge needed to plan efficiently?
 - » One of the most neglected topics for planning research, but one of the most important
 - » If we could do this well on real-world problems, planners would be hundreds of times more useful
- Researchers are starting to realize this
 - » At ICAPS-05 there was an informal "Knowledge Engineering Competition"
 - GUIs for creating knowledge bases for planning
 - Ways for planners to learn domain knowledge
- Overlap with HCI, ML, and CBR



-Solder

ESISC

Flux-Cleaning Drilling Hermetically-Sealing



Circuit Schematic and Layout (EEsof)

Design Translation

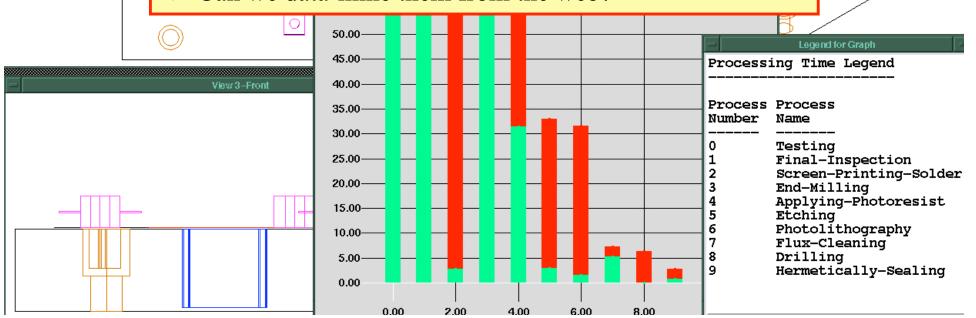
Substrate Design (MicroStation)

Process Plan

Feedback

Data Mining of Plans?

- Qiang Yang suggested this to me yesterday
- One reason automated-planning researchers have concentrated on "toy" problems:
 - >> Trouble getting access to real plans for real problems
- Can we data-mine them from the web?



EDAPS

Circuit Schematic and Layout (EEsof)

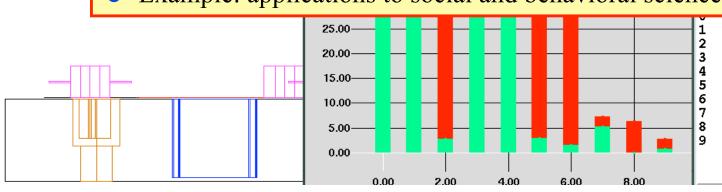
Design Translation

Electromechanical Design And Planning System

Substrate Design (MicroStation)

Overlap with Other Fields

- Various kinds of planning are studied in many different fields
 - » AI planning, computer games, game theory, OR, economics, psychology, sociology, political science, industrial engineering, systems science, control theory
- The research groups are often nearly disjoint
 - » Different terminology, assumptions, ideas of what's important
 - >> Hard to tell what the similarities and differences are
- Potential for cross-pollination
 - » Combine ideas and approaches from different fields
- Example: applications to social and behavioral sciences



Final-Inspection
Screen-Printing-Solder
End-Milling
Applying-Photoresist
Etching
Photolithography
Flux-Cleaning
Drilling
Hermetically-Sealing

end



- Cross-disciplinary research laboratory at the University of Maryland
 - » http://www.cs.umd.edu/projects/lccd
 - » Faculty from CS, Business, EE, Government & Politics, International Development, Conflict Management
- Very ambitious goals
 - » Develop theory and algorithms needed for tools to support decision making in cultural contexts.
 - >> Help understand how/why other cultures make decisions
 - More effective cross-cultural interactions
 - Better governance when different cultures are involved
 - Recovery from conflicts and disasters
 - Improve quality of life in developing countries
- Example: research by Tsz-Chiu Au, a graduate student at UMD

Prisoner's Dilemma

- One of the best-known examples of a non-zero-sum game
- Two players, each has two possible moves:
 - » Cooperate (C) with the other player
 - » Defect (D), i.e., take advantage of the other player
- Nash equilibrium strategy: (D, D)

• But what if you know you will meet the other player again?

Payoff matrix:

Player ₂ Player ₁	C	D
С	3, 3	0, 5
D	5, 0	1, 1

My best move is "defect," regardless of whether he cooperates or defects





Iterated Prisoner's Dilemma (IPD)

- Axelrod (1984), The Evolution of Cooperation
- Two players, finite number of iterations of the Prisoner's Dilemma
- Widely used to study emergence of cooperative behavior among agents
 - » No optimal strategy
 - » Performance depends on the strategies of all of the players
- The best strategy in Axelrod's tournaments:
 - >> Tit-for-Tat (TFT)
 - On 1st move, cooperate. On nth move, repeat the other player's (n-1)-th move
 - » Could establish and maintain cooperations with many other players
 - » Could prevent malicious players from taking advantage of it

P	ayoff	matr	ix
	2		

Player ₂ Player ₁	С	D
С	3, 3	0, 5
D	5, 0	1, 1

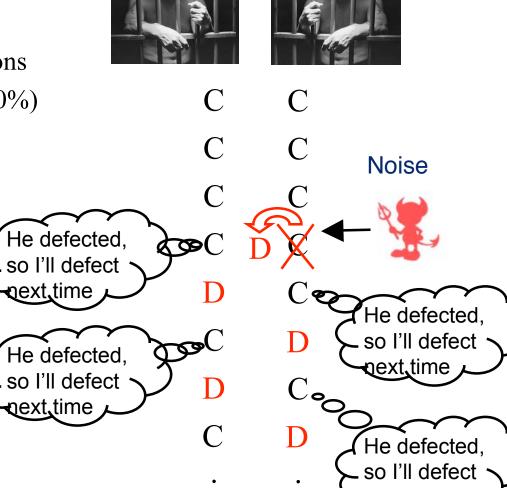
If I defect now, he might punish me by defecting next time





IPD with Noise

- Models accidents and misinterpretations
- There's a nonzero probability (e.g., 10%) that a "noise gremlin" will change some of the actions
 - » Cooperate (C) will become Defect (D), and vice versa
- Tit-for-Tat and other strategies fail to maintain cooperation
- Tsz-Chiu Au's DBS strategy:
 - » Build a model of the other player's strategy by observing his/her behavior
 - >> Use this model to detect noise
 - » Use it to plan DBS's actions
 - » Detect when the other player's strategy changes
 - Update the model



gext、time

The 20th-Anniversary Iterated Prisoner's Dilemma Competition

http://www.prisoners-dilemma.com

- Category 2: IPD with noise
 - >> 165 programs participated
- DBS dominated the top 10 places
- Only two programs beat DBS
 - » Both used a strategy that was dangerously close to cheating

Rank	Program	Avg. score
1	BWIN	433.8
2	(IMM01)	414.1
3 /	DBSz	408.0
4	DBSy	408.0
5/	DBSpl	407.5
6	DBSx	406.6
7	DBSf	402.0
/8	DBStft	401.8
/ 9	(DBSd)	400.9
10	$\overline{\text{lowESTFT_classic}}$	397.2
11	\mathbf{TFTIm}	397.0
12	Mod	396.9
13	\mathbf{TFTIz}	395.5
14	\mathbf{TFTIc}	393.7
15	DBSe	393.7
16	\mathbf{TTFT}	393.4
17	TFTIa	393.3
18	\mathbf{TFTIb}	393.1
19	\mathbf{TFTIx}	393.0
20	$mediumESTFT_classic$	c 392.9

How BWIN and IMM01 worked

- Each participant could submit up to 20 programs
- Some participants submitted20 programs that worked as a team
 - 1 *master* + 19 *slaves*
 - » When slaves play with master
 - they cooperate and master defects
 - master gets all the points
 - When slaves play with anyone not in their team, they defect
- Analysis
 - » The average score of each master-and-slaves team was much lower than DBSz's average score
 - » If BWIN and IMM01 each had ≤ 10 slaves, DBS would have placed 1st
 - » If BWIN and IMM01 had no slaves, they would have done badly



My strategy? I order my goons to beat them up

I order my goons to give me all their money









DBS cooperates, not coerces

- Unlike BWIN and IMM01, DBS had *no* slaves
 - » None of the DBS programs even knew the others were there
- DBS worked by establishing cooperation with *many* other agents
- DBS could do this *despite* the noise, because it could filter out the noise



Conclusion

- Automated planning has improved a lot in the last few years
 - » Historically, limited by focus on classical planning
 - Scope is broadening to include things important for real-world planning
 - » Increased use in practical settings
- Important areas for future growth
 - » reasoning about other agents
 - >> time durations
 - information that is external to the planner
 - » acquiring domain knowledge
 - » cross-pollination with other fields
 - Example: social and behavioral sciences

